

CLERK'S OFFICE

**APPROVED**

Date:

4-13-10

Submitted by:

Chair of the Assembly at the

Prepared by:

Request of the Mayor  
Project Management &  
Engineering Department

For Reading:

March 2, 2010

**ANCHORAGE, ALASKA**

**AR 2010-77**

**A RESOLUTION CONFIRMING AND LEVYING SPECIAL ASSESSMENTS FOR SPECIAL ASSESSMENT DISTRICT 3P04, WHICH PROVIDED STREET RECONSTRUCTION AND STORM DRAIN IMPROVEMENTS WITHIN THE BAYSHORE WEST SUBDIVISION AREA, AND SETTING THE DATE OF ASSESSMENT INSTALLMENT PAYMENTS, INTEREST ON UNPAID ASSESSMENTS, AND PROVIDING FOR PENALTIES AND INTEREST IN THE EVENT OF DELINQUENCY.**

**THE ANCHORAGE ASSEMBLY RESOLVES:**

**Section 1.** The improvements authorized in AO 2004-164 (Exhibit 1) have been completed and actual costs determined. Special assessments are hereby levied against properties benefited by said improvements as set forth in the attached assessment roll (Exhibit 2) prepared for the district. The district boundaries are shown on the attached map (Exhibit 3).

**Section 2.** Timely notice of assessment was sent to each property owner whose property is benefited by the improvements. These property owners are indicated in Exhibit 2. Each property owner was also given notice of a Public Hearing to be held before the Assembly. This provided property owners an opportunity to present objections and/or inequalities in the assessment roll for the district.

**Section 3.** In conformance with the notice to the property owners, the Assembly held a Public Hearing on March 23, 2010. At said hearing, all errors and inequalities to which valid objections were raised were corrected. The amounts indicated on the assessment roll are those amounts determined to be assessed. Said amounts are equal to, or less than, the benefit each property derives from the constructed improvements. The assessment roll has been duly certified by the Municipal Clerk.

**Section 4.** All assessments and installment interest thereon may be paid in approximately equal annual installments, according to the schedule specified in AR 93-179 (Exhibit 4). In accordance with AMC 19.20.260, no payment shall be required before 60 days after the assembly's confirmation of the assessment roll. Annual installments are due and payable on or before the **30th day of June** of each year, with the first such installment coming due and being payable on **June 30, 2010**.

**Section 5.** Interest on the unpaid assessment shall be at the rate equal to the effective interest rate on the last bonds sold to finance similar improvements.

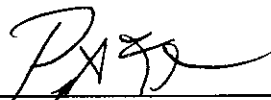
**Section 6.** Assessment installments not paid when due and payable are delinquent beginning on the day following the date when due and payable. Pursuant to AMC 19.20.260, a penalty of eight percent (8%) shall be added to any assessment installment not paid before the date of delinquency. Both the penalty and the delinquent amount shall draw interest at the rate of eight percent (8%) per annum until paid.

**Section 7.** A special assessment collection charge, as authorized in Anchorage Municipal Code 19.20.265, will be charged to those properties identified in this resolution.

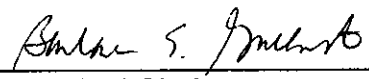
**Section 8.** Pursuant to AMC 19.20.250, within thirty (30) days from the passage of this resolution, the Municipal Treasurer shall mail a notice to any owner of property whose assessment, schedule of payments, delinquencies, or amount of penalty and interest has been changed as a result of the public hearing on the assessment roll. Not more than sixty (60) or fewer than thirty (30) days before the date of said assessment or the first installment thereof shall become delinquent, the Municipal Treasurer shall mail a payment notice to each property owner, but failure to mail such notice shall in no way affect any liability for assessment levied by this resolution.

**Section 9.** This resolution shall be effective immediately upon passage and approval by the Assembly.

PASSED AND APPROVED by the Anchorage Municipal Assembly, this  
13<sup>th</sup> day of April, 2010.

  
\_\_\_\_\_  
Chair of the Assembly

ATTEST:

  
\_\_\_\_\_  
Municipal Clerk



# MUNICIPALITY OF ANCHORAGE

## ASSEMBLY MEMORANDUM

No. AM 155-2010

Meeting Date: March 2, 2010

1 FROM: MAYOR

2  
3 SUBJECT: A RESOLUTION CONFIRMING AND LEVYING SPECIAL  
4 ASSESSMENTS FOR SPECIAL ASSESSMENT DISTRICT 3P04,  
5 WHICH PROVIDED STREET RECONSTRUCTION AND STORM  
6 DRAIN IMPROVEMENTS WITHIN THE BAYSHORE WEST  
7 SUBDIVISION AREA, AND SETTING THE DATE OF  
8 ASSESSMENT INSTALLMENT PAYMENTS, INTEREST ON  
9 UNPAID ASSESSMENTS, AND PROVIDING FOR PENALTIES  
10 AND INTEREST IN THE EVENT OF DELINQUENCY.  
11

12 On January 25, 2005, the Assembly approved AO 2004-164 (Exhibit 1) creating  
13 special assessment district 3P04 (Exhibit 3) for street reconstruction and storm  
14 drain improvements within the Bayshore West Subdivision Area. This ordinance  
15 specified that 90% of the project cost would be paid by the Municipality and the  
16 remaining 10% would be paid by benefiting property owners through special  
17 assessments. This resolution confirms and levies individual assessments totaling  
18 \$440,001.76, which is the maximum allowed under the ordinance. The  
19 assessments shown in Exhibit 2 are based on this amount.  
20

21 This district is one of seven created before construction costs began unexpectedly  
22 rising at double digit annual rates. In late 2006, it became clear that this inflation  
23 was pushing the project costs above budgets approved by property owners. In  
24 response, an alternative was presented to the Assembly that would allow the  
25 districts to proceed without increasing the property owner approved assessments  
26 above the established cap. On February 27, 2007, the Assembly approved this  
27 alternative as AO 2007-31 (Exhibit 5).  
28

29 The final cost of the project is expected to be \$6,709,223.06, which is above the  
30 district's \$4,400,017.60 budget cap. If AO 2007-31 had not been approved, the  
31 assessable amount would have been ten percent (10%) of the total cost or  
32 \$670,922.31 rather than \$440,001.76, which is \$230,920.55 above the  
33 assessment cap. AO 2007-31 directed that costs above the cap be "absorbed by  
34 the Municipality," and have therefore been paid by road bonds and state grants  
35 rather than property owners in the assessment district. The final cost is less than  
36 the \$6,800,000 estimated in AO 2007-31.  
37

38 Information on the proposed final assessments was provided in a letter to property  
39 owners and at a public meeting. No concerns have been identified.  
40

41 Passage of this resolution will have no fiscal impact on any Municipal property.

1 THE ADMINISTRATION RECOMMENDS APPROVAL OF A RESOLUTION  
2 CONFIRMING AND LEVYING SPECIAL ASSESSMENTS FOR SPECIAL  
3 ASSESSMENT DISTRICT 3P04, WHICH PROVIDED STREET  
4 RECONSTRUCTION AND STORM DRAIN IMPROVEMENTS WITHIN THE  
5 BAYSHORE WEST SUBDIVISION AREA, AND SETTING THE DATE OF  
6 ASSESSMENT INSTALLMENT PAYMENTS, INTEREST ON UNPAID  
7 ASSESSMENTS, AND PROVIDING FOR PENALTIES AND INTEREST IN THE  
8 EVENT OF DELINQUENCY.  
9

10  
11 Prepared by: James L. Lamson, Capital Program Manager  
12 Project Management & Engineering Department  
13 Approved by: J.W. Hansen, Acting Director  
14 Project Management & Engineering Department  
15 Concur: Greg Jones, Executive Director  
16 Office of Community Planning & Development  
17 Concur: Dennis A. Wheeler, Municipal Attorney  
18 Concur: George J. Vakalis, Municipal Manager  
19 Respectfully submitted: Daniel A. Sullivan, Mayor

## Exhibit 1

Submitted by: Chair of the Assembly  
at the request of the Mayor

Prepared by: Project Management  
& Engineering Department

For Reading: December 7, 2004

CLERK'S OFFICE

APPROVED

Date: 1-25-15

ANCHORAGE, ALASKA

AO NO. 2004-164

**AN ORDINANCE OF THE MUNICIPALITY OF ANCHORAGE CREATING SPECIAL ASSESSMENT DISTRICT 3P04 FOR RECONSTRUCTION OF STREETS WITHIN THE BAYSHORE WEST SUBDIVISION AREA, AND DETERMINING TO PROCEED WITH PROPOSED IMPROVEMENTS THEREIN**

1 WHEREAS, a benefiting property owner requested that a petition be circulated for  
2 creation of a Special Assessment District to reconstruct streets within the Bayshore West  
3 Subdivision area including Eshamy Bay Drive, Bettles Bay Loop, Whale Bay Circle,  
4 Jackpot Bay Circle, Rocky Bay Circle, Hogan Bay Circle, Eaglek Bay Circle, and  
5 Admiralty Bay Drive, as shown on the attached map; and

6  
7 WHEREAS, this aforementioned petition has been signed and approved by owners of  
8 properties which will bear more than fifty percent (50%) of the estimated assessable cost  
9 of the improvements; and

10  
11 WHEREAS, the aforementioned public improvements are necessary and of benefit to the  
12 following described property within the Bayshore West Subdivision #4A:

- 13  
14 • Lots 1-36, Block 1  
15 • Lots 1-3, 4A, 5-30, Block 2  
16 • Lots 1-37, Block 3  
17 • Lots 1-13, 14A, 16A, 17-30, Block 4  
18 • Tract 1

19  
20 WHEREAS, the property-owner-approved estimate for the road improvements is  
21 \$4,000,016.00, of which ten percent (10%) or \$400,001.60 is the estimated assessable  
22 amount as prescribed in Anchorage Municipal Code 19.40.100.B, and as noted in the  
23 attached petition roll; and

24  
25 WHEREAS, the property owner shares were calculated with fifty percent (50%) based on  
26 parcel access, forty percent (40%) based on parcel area, and ten percent (10%) based on  
27 parcel frontage as prescribed in AMC 19.40.90; and

28  
29 WHEREAS, design funding is available with existing Anchorage Roads and Drainage  
30 Service Area (ARDSA) bonds and construction funding will be included in future ARDSA  
31 bonds; now therefore

1 THE ANCHORAGE ASSEMBLY ORDAINS:

2  
3 **Section 1.** There is established Special Assessment District 3P04, comprised of the  
4 properties previously herein described.

5  
6 **Section 2.** The Municipality shall proceed with the aforementioned public  
7 improvements.

8  
9 **Section 3.** Total costs assessed to benefiting properties shall be ten percent (10%)  
10 of all project costs after the total project cost has been reduced by any grants, except  
11 that final assessments shall not be more than ten percent (10%) above the latest  
12 estimate approved by property owners.

13  
14 **Section 4.** Assessments levied pursuant to this Ordinance shall be calculated based  
15 on property-owner shares noted in the attached assessment roll. The Assembly finds  
16 that assessments calculated on this basis are proportionate to the benefit received from  
17 the improvements.

18  
19 **Section 5.** An account shall be kept of all project costs and, after completion of the  
20 improvement, a final assessment roll shall be prepared and presented to the Assembly  
21 for the purpose of confirming and levying final assessments.

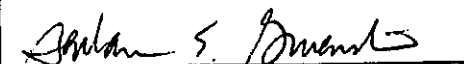
22  
23 **Section 6.** The Mayor forthwith shall cause this Ordinance to be recorded in the  
24 office of the Anchorage District Recorder.

25  
26 **Section 7.** This ordinance shall be effective immediately upon its passage and  
27 approval.

28  
29 PASSED AND APPROVED by the Anchorage Municipal Assembly this 25<sup>th</sup> day of  
30 January, 2005.

31  
32  
33  
34   
Chair

35  
36 ATTEST:

37  
38   
39 Municipal Clerk  
40

**MUNICIPALITY OF ANCHORAGE**  
**SUMMARY OF ECONOMIC EFFECTS - GENERAL GOVERNMENT**

AO No. 2004-164 Title: AO CREATING SPECIAL ASSESSMENT DISTRICT 3P04 -  
BAYSHORE WEST SUBDIVISION AREA STREET RECONSTRUCTION

Sponsor & Preparing Agency: Project Management & Engineering Others Affected: None

Changes in Expenditures and Revenues (Thousands of Dollars)

|                         | FY 05 | FY 06 | FY 07 | FY 08 | FY 09 |
|-------------------------|-------|-------|-------|-------|-------|
| Operating Expenditures  |       |       |       |       |       |
| 1000 Personnel services | N/A   |       |       |       |       |
| 2000 Supplies           | N/A   |       |       |       |       |
| 3000 Other services     | N/A   |       |       |       |       |
| 4000 Debt service       | 9     | 175   | 349   | 349   | 349   |
| 5000 Capital Outlay     | 300   | 3700  | NONE  | NONE  | NONE  |
| Total Direct Costs      | 309   | 3875  | 349   | 349   | 349   |

|                              |     |  |  |  |  |
|------------------------------|-----|--|--|--|--|
| ADD: 6000 Charge from others | N/A |  |  |  |  |
| LESS: 7000 Charge to others  | N/A |  |  |  |  |
| FUNCTION COST:               | N/A |  |  |  |  |

|           |      |      |    |    |    |
|-----------|------|------|----|----|----|
| REVENUES: | NONE | NONE | 54 | 54 | 54 |
|-----------|------|------|----|----|----|

|          |     |  |  |  |  |
|----------|-----|--|--|--|--|
| CAPITAL: | N/A |  |  |  |  |
|----------|-----|--|--|--|--|

|                            |     |  |  |  |  |
|----------------------------|-----|--|--|--|--|
| POSITIONS: FT, PT AND TEMP | N/A |  |  |  |  |
|----------------------------|-----|--|--|--|--|

**Public Sector Economic Effects:** Design funding is available with approved road bonds and construction funding will be included in future road bonds. The estimated cost of this project is \$4,000,016.00. In accordance with AMC 19.40.100.B, the total assessable amount is 10% or \$400,001.60. The remaining \$3,600,014.4 is assumed by Anchorage Roads and Drainage Service Area (ARDSA) bonds. The changes in the Expenditure and Revenue portion of this page illustrate the impact on the debt service, assuming design and construction occur in 2005 and 2006, and will be adjusted if construction does not occur in 2006. The debt service of \$348,739.62 was determined by assuming that \$4,000,016.00 of bonds would be retired over 20 years, with an estimated interest rate of six percent (6%).

**Private Sector Economic Effects:** After completion of the project, property owners will be assessed an estimated amount totaling \$400,001.60. Assessments will be in the manner as stated on the attached petition roll.

If further explanation is necessary, a separate page may be attached.

Prepared by: James L. Lamson  
(name)

Telephone: 343-8120

Validated by OMB: \_\_\_\_\_  
(name)

Date: \_\_\_\_\_

Approved by: Howard C. Holtan, P.E.  
Director, Preparing Agency

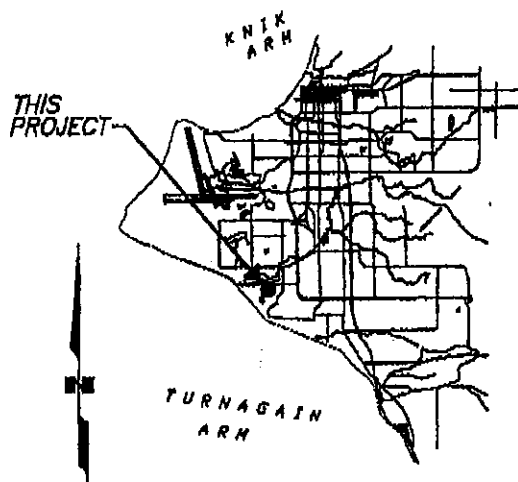
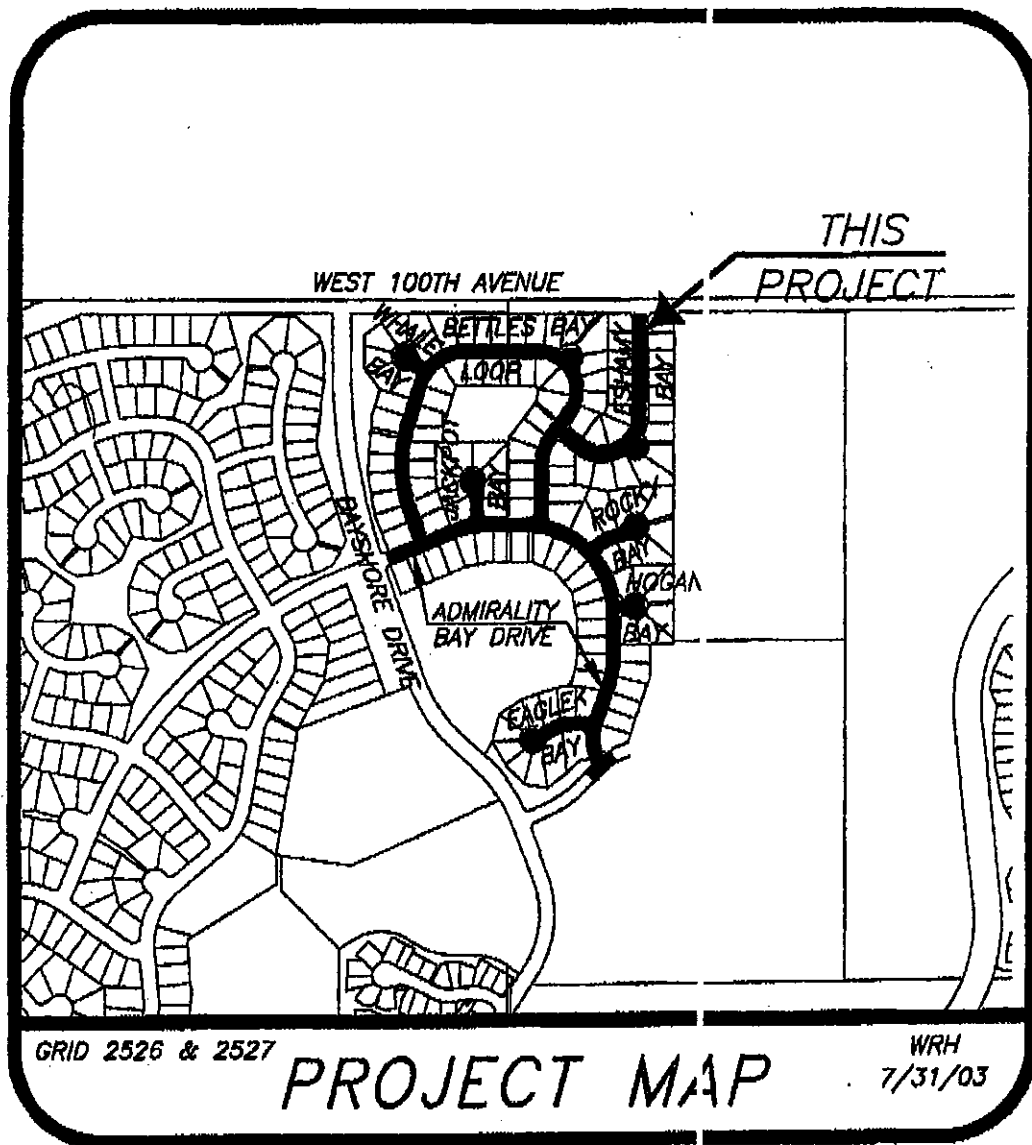
Date: \_\_\_\_\_

Concurred by: NONE  
Director, Affected Agency

Date: \_\_\_\_\_

Approved by: \_\_\_\_\_  
Executive Manager

Date: \_\_\_\_\_



STREET RECONSTRUCTION  
BAYSHORE WEST SUBDIVISION  
AREA RID

Office of Planning, Development and Public Works  
Project Management and Engineering Department



# Petition Roll for Special Assessment District 2P04 Bayshore West Subd Area Street Reconstruction RID

| ID | TaxID    | APP | Subdivision       | Block | Lot | Property<br>Owner<br>Share | Estimated<br>Assessment | Years to<br>Pay | Annual P&I<br>Payment | Collection<br>Charge | Estimated<br>Annual<br>Payment | Total P&I<br>Payment | Owner of Record (Names<br>to be removed prior to<br>reconsolidating) | Owner<br>Response |
|----|----------|-----|-------------------|-------|-----|----------------------------|-------------------------|-----------------|-----------------------|----------------------|--------------------------------|----------------------|----------------------------------------------------------------------|-------------------|
| 1  | 01247501 | 000 | Bayshore West #4A | 4     | 1   | 0.72%                      | \$2,894.74              | 10              | \$393.30              | \$42.00              | \$435.30                       | \$3,933.03           | Kuznicki, Shirley Ann                                                | OPPOSED           |
| 2  | 01247502 | 000 | Bayshore West #4A | 4     | 2   | 0.72%                      | \$2,885.95              | 10              | \$392.11              | \$42.00              | \$434.11                       | \$3,921.08           | Peci, Christian L & Kendra<br>L                                      | OPPOSED           |
| 3  | 01247503 | 000 | Bayshore West #4A | 4     | 3   | 0.72%                      | \$2,885.95              | 10              | \$392.11              | \$42.00              | \$434.11                       | \$3,921.08           | Scheer, James M                                                      | OPPOSED           |
| 4  | 01247504 | 000 | Bayshore West #4A | 4     | 4   | 0.72%                      | \$2,885.95              | 10              | \$392.11              | \$42.00              | \$434.11                       | \$3,921.08           | Fulton, Timothy E & Stacy<br>A                                       | OPPOSED           |
| 5  | 01247505 | 000 | Bayshore West #4A | 4     | 5   | 0.73%                      | \$2,924.16              | 10              | \$397.30              | \$42.00              | \$439.30                       | \$3,972.99           | Morison, Richard                                                     | IN FAVOR          |
| 6  | 01247506 | 000 | Bayshore West #4A | 4     | 6   | 0.73%                      | \$2,922.56              | 10              | \$397.08              | \$42.00              | \$439.08                       | \$3,970.83           | Axelson, Renae J                                                     | IN FAVOR          |
| 7  | 01247507 | 000 | Bayshore West #4A | 4     | 7   | 0.72%                      | \$2,885.95              | 10              | \$392.11              | \$42.00              | \$434.11                       | \$3,921.08           | Gudor, Robert C 50% &<br>Gudor, Cristina M 50%                       | OPPOSED           |
| 8  | 01247508 | 000 | Bayshore West #4A | 2     | 13  | 0.79%                      | \$3,152.90              | 10              | \$429.74              | \$42.00              | \$471.74                       | \$4,297.36           | Kufel, Mark C                                                        | OPPOSED           |
| 9  | 01247509 | 000 | Bayshore West #4A | 2     | 12  | 0.69%                      | \$2,741.07              | 10              | \$372.42              | \$42.00              | \$414.42                       | \$3,724.24           | Branham, John P & Jane R                                             | IN FAVOR          |
| 10 | 01247510 | 000 | Bayshore West #4A | 2     | 11  | 0.75%                      | \$2,994.81              | 10              | \$406.90              | \$42.00              | \$448.90                       | \$4,068.99           | Jones, Richard A                                                     | IN FAVOR          |
| 11 | 01247511 | 000 | Bayshore West #4A | 2     | 10  | 0.75%                      | \$3,001.59              | 10              | \$407.82              | \$42.00              | \$449.82                       | \$4,078.20           | Olsen, Gregg M & Deborah<br>J                                        | IN FAVOR          |
| 12 | 01247512 | 000 | Bayshore West #4A | 2     | 9   | 0.77%                      | \$3,077.51              | 10              | \$418.13              | \$42.00              | \$460.13                       | \$4,181.34           | Kinney, James R & June L                                             | IN FAVOR          |
| 13 | 01247513 | 000 | Bayshore West #4A | 2     | 8   | 0.79%                      | \$3,172.90              | 10              | \$431.10              | \$42.00              | \$473.10                       | \$4,310.96           | Robertson, Christopher E<br>Jennifer K G                             | IN FAVOR          |
| 14 | 01247514 | 000 | Bayshore West #4A | 2     | 7   | 0.68%                      | \$2,728.23              | 10              | \$370.68              | \$42.00              | \$412.68                       | \$3,706.79           | Hall, James A & Michelle A                                           | NO RESPONSE       |
| 15 | 01247515 | 000 | Bayshore West #4A | 2     | 6   | 0.79%                      | \$3,169.79              | 10              | \$430.67              | \$42.00              | \$472.67                       | \$4,306.72           | Peters, Jere L & Fischer-<br>Peters, Dawn A                          | NO RESPONSE       |
| 16 | 01247516 | 000 | Bayshore West #4A | 2     | 5   | 0.80%                      | \$3,183.22              | 10              | \$432.50              | \$42.00              | \$474.50                       | \$4,324.98           | Crew, Rodney C Sr &<br>Catherine L                                   | NO RESPONSE       |
| 17 | 01247518 | 000 | Bayshore West #4A | 2     | 3   | 0.70%                      | \$2,810.39              | 10              | \$381.84              | \$42.00              | \$423.84                       | \$3,818.41           | Loudon, Todd Jay & Teresa<br>A                                       | IN FAVOR          |
| 18 | 01247519 | 000 | Bayshore West #4A | 2     | 2   | 0.70%                      | \$2,805.64              | 10              | \$381.20              | \$42.00              | \$423.20                       | \$3,811.97           | Scoggin, Robert W Jr &<br>Ginger D                                   | IN FAVOR          |
| 19 | 01247520 | 000 | Bayshore West #4A | 2     | 1   | 0.70%                      | \$2,788.41              | 10              | \$378.86              | \$42.00              | \$420.86                       | \$3,788.56           | Geller, Barry A                                                      | IN FAVOR          |
| 20 | 01247521 | 000 | Bayshore West #4A | 2     | 30  | 0.73%                      | \$2,913.75              | 10              | \$395.89              | \$42.00              | \$437.89                       | \$3,958.85           | Ives, Joint Revocable Trust<br>Ives GC & Grimes-Ives<br>E/TTEE       | IN FAVOR          |
| 21 | 01247522 | 000 | Bayshore West #4A | 2     | 29  | 0.73%                      | \$2,934.08              | 10              | \$398.65              | \$42.00              | \$440.65                       | \$3,986.48           | Young, Joseph E & Rosella<br>O                                       | IN FAVOR          |
| 22 | 01247523 | 000 | Bayshore West #4A | 2     | 28  | 0.75%                      | \$2,985.10              | 10              | \$405.58              | \$42.00              | \$447.58                       | \$4,055.80           | Parson, Eric J & Janalee                                             | IN FAVOR          |
| 23 | 01247524 | 000 | Bayshore West #4A | 2     | 27  | 0.72%                      | \$2,889.94              | 10              | \$392.65              | \$42.00              | \$434.65                       | \$3,926.51           | Grether, Ronald L &<br>Yolanda B                                     | OPPOSED           |
| 24 | 01247525 | 000 | Bayshore West #4A | 2     | 26  | 0.70%                      | \$2,793.46              | 10              | \$379.54              | \$42.00              | \$421.54                       | \$3,795.41           | Kaahue, Douglas E & Lisa<br>A                                        | IN FAVOR          |
| 25 | 01247526 | 000 | Bayshore West #4A | 2     | 25  | 0.70%                      | \$2,793.46              | 10              | \$379.54              | \$42.00              | \$421.54                       | \$3,795.41           | Lausten, Alison J & Richard<br>R                                     | IN FAVOR          |

# Petition Roll for Special Assessment District 2P04 Bayshore West Subd Area Street Reconstruction RID

| ID | TaxID    | APP | Subdivision       | Block | Lot     | Property<br>Owner<br>Share | Estimated<br>Assessment | Years to<br>Pay | Annual P&I<br>Payment | Collection<br>Charge | Estimated<br>Annual<br>Payment | Total P&I<br>Payment | Owner of Record (Names<br>to be removed prior to<br>recording)                                       | Owner<br>Response |
|----|----------|-----|-------------------|-------|---------|----------------------------|-------------------------|-----------------|-----------------------|----------------------|--------------------------------|----------------------|------------------------------------------------------------------------------------------------------|-------------------|
| 26 | 01247527 | 000 | Bayshore West #4A | 2     | 24      | 0.70%                      | \$2,793.46              | 10              | \$379.54              | \$42.00              | \$421.54                       | \$3,795.41           | Stephenson, Ward                                                                                     | IN FAVOR          |
| 27 | 01247528 | 000 | Bayshore West #4A | 1     | 19      | 0.72%                      | \$2,885.95              | 10              | \$392.11              | \$42.00              | \$434.11                       | \$3,921.08           | Underwood, Eugene &<br>Patricia K                                                                    | OPOSED            |
| 28 | 01247529 | 000 | Bayshore West #4A | 1     | 18      | 0.72%                      | \$2,885.95              | 10              | \$392.11              | \$42.00              | \$434.11                       | \$3,921.08           | Williams, Bradley D &<br>Patricia L                                                                  | OPOSED            |
| 29 | 01247530 | 000 | Bayshore West #4A | 1     | 17      | 0.74%                      | \$2,974.84              | 10              | \$404.19              | \$42.00              | \$446.19                       | \$4,041.86           | Bice, Michael E & Chong Y                                                                            | OPOSED            |
| 30 | 01247531 | 000 | Bayshore West #4A | 1     | 16      | 0.82%                      | \$3,261.70              | 10              | \$443.16              | \$42.00              | \$485.16                       | \$4,431.60           | Watts, Vernon A & Dorothy<br>C A                                                                     | IN FAVOR          |
| 31 | 01247532 | 000 | Bayshore West #4A | 1     | 15      | 0.80%                      | \$3,188.77              | 10              | \$433.25              | \$42.00              | \$475.25                       | \$4,332.51           | Strange, Ray L                                                                                       | IN FAVOR          |
| 32 | 01247533 | 000 | Bayshore West #4A | 1     | 14      | 0.74%                      | \$2,972.92              | 10              | \$403.93              | \$42.00              | \$445.93                       | \$4,039.25           | Burke, Jon S                                                                                         | OPOSED            |
| 33 | 01247534 | 000 | Bayshore West #4A | 1     | 13      | 0.70%                      | \$2,804.91              | 10              | \$381.10              | \$42.00              | \$423.10                       | \$3,810.98           | Hope Cottages Inc.                                                                                   | OPOSED            |
| 34 | 01247535 | 000 | Bayshore West #4A | 1     | 12      | 0.71%                      | \$2,840.19              | 10              | \$385.89              | \$42.00              | \$427.89                       | \$3,858.91           | Blattner, Charles D &<br>Cadiette-Lahji, Dianne D-<br>Burger, Bryce M & Burt-<br>Burger, Christine D | NO RESPONSE       |
| 35 | 01247536 | 000 | Bayshore West #4A | 1     | 11      | 0.69%                      | \$2,749.95              | 10              | \$373.63              | \$42.00              | \$415.63                       | \$3,738.29           | Ferry, Jeffrey E & Rebecca<br>L                                                                      | OPOSED            |
| 36 | 01247537 | 000 | Bayshore West #4A | 1     | 10      | 0.67%                      | \$2,695.85              | 10              | \$366.28              | \$42.00              | \$408.28                       | \$3,662.79           | Coe, James A & Margaret A                                                                            | OPOSED            |
| 37 | 01247538 | 000 | Bayshore West #4A | 1     | 9       | 0.80%                      | \$3,192.95              | 10              | \$433.82              | \$42.00              | \$475.82                       | \$4,338.20           | Hargrove, Gary & Tammy                                                                               | OPOSED            |
| 38 | 01247539 | 000 | Bayshore West #4A | 1     | 8       | 0.72%                      | \$2,885.95              | 10              | \$392.11              | \$42.00              | \$434.11                       | \$3,921.08           | Doil, Corey D & Diana K                                                                              | IN FAVOR          |
| 39 | 01247540 | 000 | Bayshore West #4A | 1     | 7       | 0.74%                      | \$2,948.84              | 10              | \$400.65              | \$42.00              | \$442.65                       | \$4,006.53           | Breest, Chris A & Lindy J                                                                            | NO RESPONSE       |
| 40 | 01247541 | 000 | Bayshore West #4A | 1     | 6       | 0.70%                      | \$2,809.93              | 10              | \$381.78              | \$42.00              | \$423.78                       | \$3,817.79           | Williams, Michael R &<br>Shana D                                                                     | IN FAVOR          |
| 41 | 01247542 | 000 | Bayshore West #4A | 1     | 5       | 0.70%                      | \$2,809.97              | 10              | \$381.78              | \$42.00              | \$423.78                       | \$3,817.84           | Poulos, David G & Cathleen<br>L Revocable Trusts Poulos,<br>D G & C L/Trustees                       | IN FAVOR          |
| 42 | 01247543 | 000 | Bayshore West #4A | 1     | 4       | 0.70%                      | \$2,813.10              | 10              | \$382.21              | \$42.00              | \$424.21                       | \$3,822.10           | Allen, Jeffrey J & Marie I                                                                           | OPOSED            |
| 43 | 01247544 | 000 | Bayshore West #4A | 1     | 3       | 0.70%                      | \$2,819.48              | 10              | \$383.08              | \$42.00              | \$425.08                       | \$3,830.77           | Merchant, David M &<br>Dorothy R                                                                     | NO RESPONSE       |
| 44 | 01247545 | 000 | Bayshore West #4A | 1     | 2       | 0.71%                      | \$2,821.49              | 10              | \$383.35              | \$42.00              | \$425.35                       | \$3,833.50           | Raque, Bobby A & Wendy<br>L                                                                          | OPOSED            |
| 45 | 01247546 | 000 | Bayshore West #4A | 1     | 1       | 0.81%                      | \$3,251.41              | 10              | \$441.76              | \$42.00              | \$483.76                       | \$4,417.62           | Caldwell, Charles P &<br>Darlene J                                                                   | OPOSED            |
| 46 | 01247548 | 000 | Bayshore West #4A |       | Tract 1 | 2.76%                      | \$11,026.59             | 20              | \$961.35              | \$42.00              | \$1,003.35                     | \$19,226.96          | Alaska Bay Owners<br>Association Inc                                                                 | IN FAVOR          |
| 47 | 01247549 | 000 | Bayshore West #4A |       | Tract H | 0.00%                      | \$0.00                  | 0               | \$0.00                | \$42.00              | \$42.00                        | \$0.00               | Alaska Bay Owners-<br>Association Inc (Included in<br>46)                                            | IN FAVOR          |
| 48 | 01247550 | 000 | Bayshore West #4A | 2     | 4A      | 0.69%                      | \$2,745.57              | 10              | \$373.03              | \$42.00              | \$415.03                       | \$3,730.34           | Shetler, Michael D & Colista<br>R                                                                    | IN FAVOR          |

# Petition Roll for Special Assessment District 2P04 Bayshore West Subd Area Street Reconstruction RID

| ID | TaxID    | APP | Subdivision       | Block | Lot | Property<br>Owner<br>Share | Estimated<br>Assessment | Years to<br>Pay | Annual P&I<br>Payment | Collection<br>Charge | Estimated<br>Annual<br>Payment | Total P&I<br>Payment | Owner of Record (Names<br>to be removed prior to<br>recording)                                | Owner<br>Response |
|----|----------|-----|-------------------|-------|-----|----------------------------|-------------------------|-----------------|-----------------------|----------------------|--------------------------------|----------------------|-----------------------------------------------------------------------------------------------|-------------------|
| 49 | 01253104 | 000 | Bayshore West #4A | 1     | 20  | 0.72%                      | \$2,885.96              | 10              | \$392.11              | \$42.00              | \$434.11                       | \$3,921.08           | Stoner, Terry C & Dana R                                                                      | OPPOSED           |
| 50 | 01253106 | 000 | Bayshore West #4A | 1     | 21  | 0.75%                      | \$3,001.67              | 10              | \$407.83              | \$42.00              | \$449.83                       | \$4,078.31           | Filer, Douglas W &<br>Kimberly L                                                              | IN FAVOR          |
| 51 | 01253106 | 000 | Bayshore West #4A | 1     | 22  | 0.74%                      | \$2,971.74              | 10              | \$403.76              | \$42.00              | \$445.76                       | \$4,037.65           | Vance, Harry G Jr                                                                             | IN FAVOR          |
| 52 | 01253107 | 000 | Bayshore West #4A | 1     | 23  | 0.80%                      | \$3,214.00              | 10              | \$436.68              | \$42.00              | \$478.68                       | \$4,366.80           | Porto, Vincent Charles &<br>Sally Anne                                                        | NO RESPONSE       |
| 53 | 01253108 | 000 | Bayshore West #4A | 1     | 24  | 0.82%                      | \$3,270.47              | 10              | \$444.35              | \$42.00              | \$486.35                       | \$4,443.52           | Holzschuh, Phillip A &<br>Diane E                                                             | OPPOSED           |
| 54 | 01253109 | 000 | Bayshore West #4A | 1     | 25  | 0.74%                      | \$2,948.44              | 10              | \$400.60              | \$42.00              | \$442.60                       | \$4,005.99           | Pratt, James E & Patricia A                                                                   | IN FAVOR          |
| 55 | 01253110 | 000 | Bayshore West #4A | 1     | 26  | 0.68%                      | \$2,721.58              | 10              | \$369.78              | \$42.00              | \$411.78                       | \$3,697.76           | Inscho, William P II & Paula<br>L                                                             | OPPOSED           |
| 56 | 01253111 | 000 | Bayshore West #4A | 1     | 27  | 0.69%                      | \$2,747.13              | 10              | \$373.25              | \$42.00              | \$415.25                       | \$3,732.47           | Rogers, Douglas Bruce                                                                         | IN FAVOR          |
| 57 | 01253112 | 000 | Bayshore West #4A | 1     | 28  | 0.80%                      | \$3,205.79              | 10              | \$435.56              | \$42.00              | \$477.56                       | \$4,355.64           | Polen, C Earl & Mary-K                                                                        | NO RESPONSE       |
| 58 | 01253113 | 000 | Bayshore West #4A | 3     | 13  | 0.85%                      | \$3,412.23              | 10              | \$463.61              | \$42.00              | \$505.61                       | \$4,636.13           | Miller, Gerald J                                                                              | NO RESPONSE       |
| 59 | 01253114 | 000 | Bayshore West #4A | 3     | 14  | 0.70%                      | \$2,782.36              | 10              | \$378.03              | \$42.00              | \$420.03                       | \$3,780.33           | Peters, Roger A & Kimberly<br>A                                                               | NO RESPONSE       |
| 60 | 01253115 | 000 | Bayshore West #4A | 3     | 15  | 0.80%                      | \$3,192.88              | 10              | \$433.81              | \$42.00              | \$475.81                       | \$4,338.11           | Washatka, Francis James<br>& Jana D                                                           | IN FAVOR          |
| 61 | 01253116 | 000 | Bayshore West #4A | 3     | 16  | 0.85%                      | \$3,403.17              | 10              | \$462.38              | \$42.00              | \$504.38                       | \$4,623.82           | Jacobson, Todd C                                                                              | IN FAVOR          |
| 62 | 01253117 | 000 | Bayshore West #4A | 4     | 9   | 0.73%                      | \$2,918.45              | 10              | \$396.52              | \$42.00              | \$438.52                       | \$3,965.24           | Rafferty, Renee & Kross,<br>Eric                                                              | IN FAVOR          |
| 63 | 01253118 | 000 | Bayshore West #4A | 4     | 8   | 0.72%                      | \$2,885.29              | 10              | \$392.02              | \$42.00              | \$434.02                       | \$3,920.19           | Hearner, James H & Kay L                                                                      | NO RESPONSE       |
| 64 | 01253119 | 000 | Bayshore West #4A | 2     | 14  | 0.79%                      | \$3,165.18              | 10              | \$430.05              | \$42.00              | \$472.05                       | \$4,300.47           | Berdahl, Anthony C &<br>Margaret J                                                            | OPPOSED           |
| 65 | 01253120 | 000 | Bayshore West #4A | 2     | 15  | 0.69%                      | \$2,745.62              | 10              | \$373.04              | \$42.00              | \$415.04                       | \$3,730.42           | Deguzman, Avelino H &<br>Reynalda M                                                           | NO RESPONSE       |
| 66 | 01253121 | 000 | Bayshore West #4A | 2     | 16  | 0.69%                      | \$2,745.62              | 10              | \$373.04              | \$42.00              | \$415.04                       | \$3,730.42           | Shore, Laurie                                                                                 | NO RESPONSE       |
| 67 | 01253122 | 000 | Bayshore West #4A | 2     | 17  | 0.71%                      | \$2,830.41              | 10              | \$384.56              | \$42.00              | \$426.56                       | \$3,845.61           | Bjurstrom, Marilyn J<br>Trustee Declaration of Trust                                          | IN FAVOR          |
| 68 | 01253123 | 000 | Bayshore West #4A | 2     | 18  | 0.71%                      | \$2,824.46              | 10              | \$383.75              | \$42.00              | \$425.75                       | \$3,837.53           | Comins, Paul R & Cynthia                                                                      | NO RESPONSE       |
| 69 | 01253124 | 000 | Bayshore West #4A | 2     | 19  | 0.69%                      | \$2,747.21              | 10              | \$373.26              | \$42.00              | \$415.26                       | \$3,732.58           | Bergt, Beverley A                                                                             | OPPOSED           |
| 70 | 01253125 | 000 | Bayshore West #4A | 2     | 20  | 0.77%                      | \$3,060.73              | 10              | \$415.86              | \$42.00              | \$457.86                       | \$4,158.55           | Frank, Allan R & Wheja, H<br>Farson, Philip S & OK-<br>Kyung & Farson Clyde W &<br>Violette J | NO RESPONSE       |
| 71 | 01253126 | 000 | Bayshore West #4A | 2     | 21  | 0.75%                      | \$2,993.49              | 10              | \$406.72              | \$42.00              | \$448.72                       | \$4,067.19           | Pratt, Eric J & Deborah A                                                                     | IN FAVOR          |
| 72 | 01253127 | 000 | Bayshore West #4A | 2     | 22  | 0.73%                      | \$2,914.97              | 10              | \$396.05              | \$42.00              | \$438.05                       | \$3,960.51           | Dwinnell, Debby A                                                                             | IN FAVOR          |
| 73 | 01253128 | 000 | Bayshore West #4A | 2     | 23  | 0.70%                      | \$2,793.46              | 10              | \$379.54              | \$42.00              | \$421.54                       | \$3,795.41           | Morales, Romulo H &<br>Mariella C                                                             | IN FAVOR          |

# Petition Roll for Special Assessment District 2P04 Bayshore West Subd Area Street Reconstruction RID

| ID | TaxID    | APP | Subdivision       | Block | Lot     | Property<br>Owner<br>Share | Estimated<br>Assessment | Years to<br>Pay | Annual P&I<br>Payment | Collection<br>Charge | Estimated<br>Annual<br>Payment | Total P&I<br>Payment | Owner of Record (Names<br>to be removed prior to<br>recording)                | Owner<br>Response |
|----|----------|-----|-------------------|-------|---------|----------------------------|-------------------------|-----------------|-----------------------|----------------------|--------------------------------|----------------------|-------------------------------------------------------------------------------|-------------------|
| 74 | 01253134 | 000 | Bayshore West #4A |       | Tract M | 0.00%                      | \$0.00                  | 0               | \$0.00                | \$42.00              | \$42.00                        | \$0.00               | Alaska Bay Owners-<br>Association Inc (Included in<br>46)                     | IN FAVOR          |
| 75 | 01253132 | 000 | Bayshore West #4A |       | Tract L | 0.00%                      | \$0.00                  | 0               | \$0.00                | \$42.00              | \$42.00                        | \$0.00               | Alaska Bay Owners-<br>Association Inc (Included in<br>46)                     | IN FAVOR          |
| 76 | 01253133 | 000 | Bayshore West #4A | 1     | 29      | 0.71%                      | \$2,846.07              | 10              | \$366.69              | \$42.00              | \$426.69                       | \$3,866.90           | Banez, Julio R & Dina                                                         | IN FAVOR          |
| 77 | 01253134 | 000 | Bayshore West #4A | 1     | 30      | 0.75%                      | \$3,013.65              | 10              | \$409.46              | \$42.00              | \$451.46                       | \$4,094.59           | Triggs, Kyle M & Annette G                                                    | OPPOSED           |
| 78 | 01253135 | 000 | Bayshore West #4A | 1     | 31      | 0.69%                      | \$2,787.18              | 10              | \$374.61              | \$42.00              | \$415.61                       | \$3,746.12           | Viramontes, Robert C &<br>Amy C                                               | OPPOSED           |
| 79 | 01253136 | 000 | Bayshore West #4A | 1     | 32      | 0.68%                      | \$2,701.76              | 10              | \$367.08              | \$42.00              | \$409.08                       | \$3,670.82           | Boggs, David R & Wendy                                                        | OPPOSED           |
| 80 | 01253137 | 000 | Bayshore West #4A | 1     | 33      | 0.68%                      | \$2,724.09              | 10              | \$370.12              | \$42.00              | \$412.12                       | \$3,701.16           | Bunnell, Stuart C &<br>Elizabeth A                                            | OPPOSED           |
| 81 | 01253138 | 000 | Bayshore West #4A | 1     | 34      | 0.68%                      | \$2,724.09              | 10              | \$370.12              | \$42.00              | \$412.12                       | \$3,701.16           | Buckley, Ronnie O & Sherry<br>A Revocable Trusts                              | NO RESPONSE       |
| 82 | 01253139 | 000 | Bayshore West #4A | 1     | 35      | 0.68%                      | \$2,724.22              | 10              | \$370.13              | \$42.00              | \$412.13                       | \$3,701.34           | Pierzol, Ann Godoy & Mark<br>W                                                | NO RESPONSE       |
| 83 | 01253140 | 000 | Bayshore West #4A | 1     | 36      | 0.68%                      | \$2,727.54              | 10              | \$370.58              | \$42.00              | \$412.58                       | \$3,705.85           | Hoff, Ricky A & Saguena                                                       | OPPOSED           |
| 84 | 01253141 | 000 | Bayshore West #4A | 3     | 1       | 0.69%                      | \$2,750.10              | 10              | \$373.65              | \$42.00              | \$415.65                       | \$3,736.50           | Brown, Annette K & David<br>A Revocable Trust Brown,<br>A K & D A Trustees    | NO RESPONSE       |
| 85 | 01253142 | 000 | Bayshore West #4A | 3     | 2       | 0.69%                      | \$2,747.21              | 10              | \$373.26              | \$42.00              | \$415.26                       | \$3,732.58           | Dicang, Paul N 50% &<br>Ellison, Carla J 50%                                  | IN FAVOR          |
| 86 | 01253143 | 000 | Bayshore West #4A | 3     | 3       | 0.69%                      | \$2,747.21              | 10              | \$373.26              | \$42.00              | \$415.26                       | \$3,732.58           | Cox, Gene D & Nobre,<br>Dulce                                                 | OPPOSED           |
| 87 | 01253144 | 000 | Bayshore West #4A | 3     | 4       | 0.69%                      | \$2,747.21              | 10              | \$373.26              | \$42.00              | \$415.26                       | \$3,732.58           | Verduce, Janelle E                                                            | IN FAVOR          |
| 88 | 01253145 | 000 | Bayshore West #4A | 3     | 5       | 0.69%                      | \$2,747.21              | 10              | \$373.26              | \$42.00              | \$415.26                       | \$3,732.58           | Jarvis, Thomas P & Marina<br>C                                                | IN FAVOR          |
| 89 | 01253146 | 000 | Bayshore West #4A | 3     | 6       | 0.69%                      | \$2,750.60              | 10              | \$373.72              | \$42.00              | \$415.72                       | \$3,737.19           | Phillips, Jeanne L & Patrick<br>D                                             | IN FAVOR          |
| 90 | 01253147 | 000 | Bayshore West #4A | 3     | 7       | 0.72%                      | \$2,679.25              | 10              | \$391.20              | \$42.00              | \$433.20                       | \$3,911.98           | Denton, Jeffrey W & Lorri S<br>Revocable Trusts Denton, J<br>W & L S Trustees | IN FAVOR          |
| 91 | 01253148 | 000 | Bayshore West #4A | 3     | 8       | 0.78%                      | \$3,119.42              | 10              | \$423.83              | \$42.00              | \$465.83                       | \$4,238.29           | Ducharme, Danny J &<br>Jennifer J                                             | OPPOSED           |
| 92 | 01253149 | 000 | Bayshore West #4A | 3     | 9       | 0.84%                      | \$3,378.42              | 10              | \$459.02              | \$42.00              | \$501.02                       | \$4,590.20           | Shaw, Susan M & Robert F                                                      | IN FAVOR          |
| 93 | 01253150 | 000 | Bayshore West #4A | 3     | 10      | 0.77%                      | \$3,062.75              | 10              | \$416.13              | \$42.00              | \$458.13                       | \$4,161.30           | Austin, Mary Ann                                                              | NO RESPONSE       |
| 94 | 01253151 | 000 | Bayshore West #4A | 3     | 11      | 0.76%                      | \$3,041.97              | 10              | \$413.31              | \$42.00              | \$455.31                       | \$4,133.06           | Owen, Rick L & Virginia A                                                     | NO RESPONSE       |
| 95 | 01253152 | 000 | Bayshore West #4A | 3     | 12      | 0.73%                      | \$2,905.14              | 10              | \$394.72              | \$42.00              | \$436.72                       | \$3,947.16           | Bruno, Dean H                                                                 | NO RESPONSE       |
| 96 | 01253153 | 000 | Bayshore West #4A | 3     | 17      | 0.87%                      | \$3,485.91              | 10              | \$473.62              | \$42.00              | \$515.62                       | \$4,736.23           | Smith, John W                                                                 | IN FAVOR          |

# Petition Roll for Special Assessment District 2P04 Bayshore West Subd Area Street Reconstruction RID

| ID  | TaxID    | APP | Subdivision       | Block | Lot | Property<br>Owner<br>Share | Estimated<br>Assessment | Years to<br>Pay | Annual P&I<br>Payment | Collection<br>Charge | Estimated<br>Annual<br>Payment | Total P&I<br>Payment | Owner of Record (Names<br>to be removed prior to<br>recording)              | Owner<br>Response |
|-----|----------|-----|-------------------|-------|-----|----------------------------|-------------------------|-----------------|-----------------------|----------------------|--------------------------------|----------------------|-----------------------------------------------------------------------------|-------------------|
| 97  | 01253154 | 000 | Bayshore West #4A | 3     | 18  | 0.85%                      | \$3,416.00              | 10              | \$464.12              | \$42.00              | \$506.12                       | \$4,641.24           | Schadt, Gordon F                                                            | NO RESPONSE       |
| 98  | 01253155 | 000 | Bayshore West #4A | 3     | 19  | 0.74%                      | \$2,974.00              | 10              | \$404.07              | \$42.00              | \$446.07                       | \$4,040.71           | Dowling, Paul M & Jennifer<br>N                                             | OPPOSED           |
| 99  | 01253156 | 000 | Bayshore West #4A | 3     | 20  | 0.73%                      | \$2,907.04              | 10              | \$394.97              | \$42.00              | \$436.97                       | \$3,949.73           | Jaso, William & Phelps-<br>Jaso, Debbie                                     | IN FAVOR          |
| 100 | 01253157 | 000 | Bayshore West #4A | 3     | 21  | 0.82%                      | \$3,291.16              | 10              | \$447.16              | \$42.00              | \$489.16                       | \$4,471.63           | Steele, Marie C & William E<br>Jr                                           | IN FAVOR          |
| 101 | 01253158 | 000 | Bayshore West #4A | 3     | 22  | 0.76%                      | \$3,025.26              | 10              | \$411.04              | \$42.00              | \$453.04                       | \$4,110.36           | Edwards, Russel L & Tara L                                                  | IN FAVOR          |
| 102 | 01253159 | 000 | Bayshore West #4A | 3     | 23  | 0.77%                      | \$3,090.26              | 10              | \$419.87              | \$42.00              | \$461.87                       | \$4,198.67           | Rogers, Gary A & Lisa M                                                     | IN FAVOR          |
| 103 | 01253160 | 000 | Bayshore West #4A | 3     | 24  | 0.70%                      | \$2,798.44              | 10              | \$380.22              | \$42.00              | \$422.22                       | \$3,802.18           | Hebner, Jason J & Mary J                                                    | IN FAVOR          |
| 104 | 01253161 | 000 | Bayshore West #4A | 3     | 25  | 0.80%                      | \$3,210.51              | 10              | \$436.21              | \$42.00              | \$478.21                       | \$4,362.06           | Larson, Wayne F                                                             | IN FAVOR          |
| 105 | 01253162 | 000 | Bayshore West #4A | 3     | 26  | 0.82%                      | \$3,272.07              | 10              | \$444.57              | \$42.00              | \$486.57                       | \$4,445.70           | Miller, Joseph H & Margaret<br>L                                            | IN FAVOR          |
| 106 | 01253163 | 000 | Bayshore West #4A | 3     | 27  | 0.75%                      | \$2,980.17              | 10              | \$404.91              | \$42.00              | \$446.91                       | \$4,049.10           | Sellin, Jo-Li C & Dale V                                                    | IN FAVOR          |
| 107 | 01253164 | 000 | Bayshore West #4A | 3     | 28  | 0.77%                      | \$3,067.55              | 10              | \$416.78              | \$42.00              | \$458.78                       | \$4,167.82           | Mayra, Stanley G & Anna<br>Karen                                            | IN FAVOR          |
| 108 | 01253165 | 000 | Bayshore West #4A | 3     | 29  | 0.72%                      | \$2,869.98              | 10              | \$389.94              | \$42.00              | \$431.94                       | \$3,899.38           | Hellings, D Michael &<br>Devron M                                           | IN FAVOR          |
| 109 | 01253166 | 000 | Bayshore West #4A | 3     | 30  | 0.75%                      | \$3,001.34              | 10              | \$407.79              | \$42.00              | \$449.79                       | \$4,077.85           | Griffin, Douglas B &<br>Barbara L                                           | OPPOSED           |
| 110 | 01253167 | 000 | Bayshore West #4A | 3     | 31  | 0.83%                      | \$3,307.48              | 10              | \$449.38              | \$42.00              | \$491.38                       | \$4,493.80           | Vigil, William E & Lyons,<br>Ann                                            | IN FAVOR          |
| 111 | 01253169 | 000 | Bayshore West #4A | 4     | 13  | 0.73%                      | \$2,927.91              | 10              | \$397.81              | \$42.00              | \$439.81                       | \$3,978.09           | Bettin, Daniel H & Cynthia<br>K                                             | IN FAVOR          |
| 112 | 01253170 | 000 | Bayshore West #4A | 4     | 12  | 0.73%                      | \$2,927.25              | 10              | \$397.72              | \$42.00              | \$439.72                       | \$3,977.19           | Bucy, Richard T & Donna L                                                   | IN FAVOR          |
| 113 | 01253171 | 000 | Bayshore West #4A | 4     | 11  | 0.73%                      | \$2,927.25              | 10              | \$397.72              | \$42.00              | \$439.72                       | \$3,977.19           | Tryck, Keith E & Laurel M                                                   | IN FAVOR          |
| 114 | 01253172 | 000 | Bayshore West #4A | 4     | 10  | 0.73%                      | \$2,923.02              | 10              | \$397.14              | \$42.00              | \$439.14                       | \$3,971.45           | Alaska Dist Church of the<br>Nazarene                                       | IN FAVOR          |
| 116 | 01253182 | 000 | Bayshore West #4A | 4     | 14A | 0.91%                      | \$3,629.93              | 10              | \$493.19              | \$42.00              | \$535.19                       | \$4,931.91           | Pentlidge, James B                                                          | IN FAVOR          |
| 115 | 01253183 | 000 | Bayshore West #4A | 4     | 16A | 0.85%                      | \$3,404.59              | 10              | \$462.57              | \$42.00              | \$504.57                       | \$4,625.74           | Turletes, Christopher M &<br>Stewart, Cheryl L                              | IN FAVOR          |
| 117 | 01254155 | 000 | Bayshore West #4A | 4     | 17  | 0.71%                      | \$2,853.06              | 10              | \$387.64              | \$42.00              | \$429.64                       | \$3,876.40           | Klever, Charles K & Sarah<br>G                                              | OPPOSED           |
| 118 | 01254156 | 000 | Bayshore West #4A | 4     | 18  | 0.72%                      | \$2,864.89              | 10              | \$389.25              | \$42.00              | \$431.25                       | \$3,892.47           | Johnson, Clinton O & Julie<br>Dawn                                          | IN FAVOR          |
| 119 | 01254157 | 000 | Bayshore West #4A | 4     | 19  | 0.83%                      | \$3,300.15              | 10              | \$448.38              | \$42.00              | \$490.38                       | \$4,483.84           | Mancini, Ronald D & Susan                                                   | IN FAVOR          |
| 120 | 01254158 | 000 | Bayshore West #4A | 4     | 20  | 0.70%                      | \$2,805.04              | 10              | \$381.11              | \$42.00              | \$423.11                       | \$3,811.15           | Brooks, Wiley S & Maryann<br>D Revocable Trust Brooks<br>W S & M D Trustees | IN FAVOR          |

# Petition Roll for Special Assessment District 2P04 Bayshore West Subd Area Street Reconstruction RID

| ID                                      | TaxID    | APP | Subdivision       | Block | Lot | Property<br>Owner<br>Share | Estimated<br>Assessment | Years to<br>Pay | Annual P&I<br>Payment | Collection<br>Charge | Estimated<br>Annual<br>Payment | Total P&I<br>Payment | Owner of Record (Names<br>to be removed prior to<br>recording)           | Owner<br>Response |
|-----------------------------------------|----------|-----|-------------------|-------|-----|----------------------------|-------------------------|-----------------|-----------------------|----------------------|--------------------------------|----------------------|--------------------------------------------------------------------------|-------------------|
| 121                                     | 01254159 | 000 | Bayshore West #4A | 4     | 30  | 0.92%                      | \$3,660.99              | 10              | \$497.41              | \$42.00              | \$539.41                       | \$4,974.12           | Bundy, Thomas R &<br>Victoria R                                          | IN FAVOR          |
| 122                                     | 01254160 | 000 | Bayshore West #4A | 3     | 32  | 0.71%                      | \$2,858.63              | 10              | \$388.40              | \$42.00              | \$430.40                       | \$3,883.96           | Wiess, Jordan & Sharon<br>Gail                                           | IN FAVOR          |
| 123                                     | 01254161 | 000 | Bayshore West #4A | 3     | 33  | 0.72%                      | \$2,863.16              | 10              | \$391.73              | \$42.00              | \$433.73                       | \$3,917.29           | Holt, Charles W & Darcy P                                                | IN FAVOR          |
| 124                                     | 01254162 | 000 | Bayshore West #4A | 3     | 34  | 0.71%                      | \$2,837.96              | 10              | \$385.59              | \$42.00              | \$427.59                       | \$3,855.88           | La Bau, Vernon J & Kay T<br>Living Trusts (50% Each)                     | IN FAVOR          |
| 125                                     | 01254163 | 000 | Bayshore West #4A | 3     | 35  | 0.70%                      | \$2,788.03              | 10              | \$378.80              | \$42.00              | \$420.80                       | \$3,788.04           | La Bau, VJ & KT Trustees<br>Jager, Conradus & Jager-<br>Gabbert, Robin C | IN FAVOR          |
| 126                                     | 01254164 | 000 | Bayshore West #4A | 3     | 36  | 0.70%                      | \$2,799.21              | 10              | \$380.32              | \$42.00              | \$422.32                       | \$3,803.23           | Beloy, Hezekiel & Debbie                                                 | IN FAVOR          |
| 127                                     | 01254165 | 000 | Bayshore West #4A | 3     | 37  | 0.85%                      | \$3,395.22              | 10              | \$461.30              | \$42.00              | \$503.30                       | \$4,613.01           | Miller, John L & Deirdre A                                               | IN FAVOR          |
| 128                                     | 01254180 | 000 | Bayshore West #4A | 4     | 21  | 0.70%                      | \$2,812.53              | 10              | \$382.13              | \$42.00              | \$424.13                       | \$3,821.32           | Tannahill, Robert S &<br>Elizabeth M                                     | OPOSED            |
| 129                                     | 01254181 | 000 | Bayshore West #4A | 4     | 22  | 0.69%                      | \$2,766.06              | 10              | \$375.82              | \$42.00              | \$417.82                       | \$3,758.19           | Tannahill, Robert W &<br>Katharine R                                     | OPOSED            |
| 130                                     | 01254182 | 000 | Bayshore West #4A | 4     | 23  | 0.67%                      | \$2,680.45              | 10              | \$364.19              | \$42.00              | \$406.19                       | \$3,641.88           | Hoflich, Daryl L & Debra A                                               | OPOSED            |
| 131                                     | 01254183 | 000 | Bayshore West #4A | 4     | 24  | 0.68%                      | \$2,738.83              | 10              | \$372.12              | \$42.00              | \$414.12                       | \$3,721.19           | Killip, Jeffrey T & Jeanette<br>E                                        | OPOSED            |
| 132                                     | 01254184 | 000 | Bayshore West #4A | 4     | 25  | 0.65%                      | \$2,617.98              | 10              | \$355.70              | \$42.00              | \$397.70                       | \$3,557.00           | Gould, Timothy F &<br>McCracken, Betsy W                                 | IN FAVOR          |
| 133                                     | 01254185 | 000 | Bayshore West #4A | 4     | 26  | 0.65%                      | \$2,618.99              | 10              | \$355.84              | \$42.00              | \$397.84                       | \$3,558.36           | Konofalski, Frank M & Fitz-<br>Enz, Theresa A                            | IN FAVOR          |
| 134                                     | 01254186 | 000 | Bayshore West #4A | 4     | 27  | 0.68%                      | \$2,737.32              | 10              | \$371.91              | \$42.00              | \$413.91                       | \$3,719.15           | Boerger, Charles F & Jane<br>E                                           | IN FAVOR          |
| 135                                     | 01254187 | 000 | Bayshore West #4A | 4     | 28  | 0.68%                      | \$2,721.23              | 10              | \$369.73              | \$42.00              | \$411.73                       | \$3,697.28           | Bridges, Leon Michael &<br>Anne                                          | IN FAVOR          |
| 136                                     | 01254188 | 000 | Bayshore West #4A | 4     | 29  | 0.73%                      | \$2,936.12              | 10              | \$398.92              | \$42.00              | \$440.92                       | \$3,989.25           | Bridges, Leon M & Anne                                                   | IN FAVOR          |
| Estimated total amount of assessments = |          |     |                   |       |     |                            |                         |                 |                       |                      |                                | 0                    |                                                                          |                   |
|                                         |          |     |                   |       |     |                            |                         |                 |                       |                      |                                | \$53,810.59          |                                                                          |                   |



**MUNICIPALITY OF ANCHORAGE  
ASSEMBLY MEMORANDUM**

No. AM 882 -2004

Meeting Date: December 7, 2004

1 **FROM:** Mayor

2  
3 **SUBJECT:** AN ORDINANCE OF THE MUNICIPALITY OF ANCHORAGE CREATING  
4 SPECIAL ASSESSMENT DISTRICT 3P04 FOR RECONSTRUCTION OF  
5 STREETS WITHIN THE BAYSHORE WEST SUBDIVISION AREA, AND  
6 DETERMINING TO PROCEED WITH PROPOSED IMPROVEMENTS  
7 THEREIN.  
8

9 A petition for the reconstruction of streets within the Bayshore West Subdivision area  
10 through the Road Improvement District (RID) program has been approved by property  
11 owners as shown on the attached map. Specific streets to be reconstructed include  
12 Eshamy Bay Drive, Bettles Bay Loop, Whale Bay Circle, Jackpot Bay Circle, Rocky Bay  
13 Circle, Hogan Bay Circle, Eaglek Bay Circle, and Admiralty Bay Drive.  
14

15 The petition results show 77 property owners representing 56.96% of the assessable cost  
16 in favor, 37 property owners representing 26.74% opposed, and 22 property owners  
17 representing 16.30% not responding.  
18

19 Proposed improvements include street reconstruction, street lighting, subdrain  
20 installation, and reconstruction of existing sidewalks. The estimated cost of the RID  
21 improvements is \$4,000,016.00. Of this estimate, ten-percent (10%) or \$400,001.60 is  
22 assessable in accordance with the Reconstruction (90/10) RID Program established in  
23 AMC 19.40.100.B.  
24

25 Estimated assessments for each parcel were calculated with 50% based on parcel  
26 access, 40% based on parcel area, and 10% based on parcel frontage, in accordance  
27 with AMC 19.40.090. In response to a request from the Alaska Bay Owners Association,  
28 assessments for their four properties have been combined into one.  
29

30 No municipal property is included in this assessment district.  
31

32 Design funding is available from previously-approved ARDSA bonds, and construction  
33 funding will be included in future ARDSA bond propositions.  
34

35 THE ADMINISTRATION SUPPORTS CREATION OF SPECIAL ASSESSMENT  
36 DISTRICT 3P04 AS PROPOSED IN AO NO. 2004- 164 AND RECOMMENDS THAT A  
37 PUBLIC HEARING BE SCHEDULED FOR THIS ORDINANCE.  
38

39 Prepared by: Howard C. Holtan, Director, Project Management & Engineering Department  
40 Concur: Denis C. LeBlanc, Municipal Manager  
41 Respectfully submitted: Mark Begich, Mayor

# Exhibit 2

## Final Assessment Roll for Special Assessment District 3P04 Bayshore West Subd Area Street Reconstruction RID (04-09)

| ID | TaxID    | APP | Subdivision       | Block | Lot | Property<br>Owner Share | Final<br>Assessment | Years to<br>Pay | Annual P&I<br>Payment | Owner of Record (Names to be removed prior to<br>recording) |
|----|----------|-----|-------------------|-------|-----|-------------------------|---------------------|-----------------|-----------------------|-------------------------------------------------------------|
| 1  | 01247501 | 000 | Bayshore West #4A | 4     | 1   | 0.72%                   | \$3,184.23          | 10              | \$409.56              | Kuznicki, Shirley Ann                                       |
| 2  | 01247502 | 000 | Bayshore West #4A | 4     | 2   | 0.72%                   | \$3,174.55          | 10              | \$408.31              | Pecchi, Christian L & Kendra L                              |
| 3  | 01247503 | 000 | Bayshore West #4A | 4     | 3   | 0.72%                   | \$3,174.55          | 10              | \$408.31              | Scheer, James M                                             |
| 4  | 01247504 | 000 | Bayshore West #4A | 4     | 4   | 0.72%                   | \$3,174.55          | 10              | \$408.31              | Fulton, Timothy E                                           |
| 5  | 01247505 | 000 | Bayshore West #4A | 4     | 5   | 0.73%                   | \$3,216.59          | 10              | \$413.72              | Perales, Santiago Jr & Amy L                                |
| 6  | 01247506 | 000 | Bayshore West #4A | 4     | 6   | 0.73%                   | \$3,214.83          | 10              | \$413.49              | Axelsson, Renae J                                           |
| 7  | 01247507 | 000 | Bayshore West #4A | 4     | 7   | 0.72%                   | \$3,174.55          | 10              | \$408.31              | Gudor, Robert C 50% & Gudor, Cristina M 50%                 |
| 8  | 01247508 | 000 | Bayshore West #4A | 2     | 13  | 0.79%                   | \$3,479.20          | 10              | \$447.49              | Cartwright, Carl A                                          |
| 9  | 01247509 | 000 | Bayshore West #4A | 2     | 12  | 0.69%                   | \$3,015.19          | 10              | \$387.81              | Branham, John P & Jane R                                    |
| 10 | 01247510 | 000 | Bayshore West #4A | 2     | 11  | 0.75%                   | \$3,294.31          | 10              | \$423.71              | Jones, Richard A                                            |
| 11 | 01247511 | 000 | Bayshore West #4A | 2     | 10  | 0.75%                   | \$3,301.77          | 10              | \$424.67              | Huey, Aaron D & Jessica L                                   |
| 12 | 01247512 | 000 | Bayshore West #4A | 2     | 9   | 0.77%                   | \$3,385.27          | 10              | \$435.41              | Kinney, James R & June L                                    |
| 13 | 01247513 | 000 | Bayshore West #4A | 2     | 8   | 0.79%                   | \$3,490.21          | 10              | \$448.91              | Robertson, Christopher E & Jennifer K G                     |
| 14 | 01247514 | 000 | Bayshore West #4A | 2     | 7   | 0.68%                   | \$3,001.07          | 10              | \$386.00              | Ashby, Linda M AKA Perkins, Linda M                         |
| 15 | 01247515 | 000 | Bayshore West #4A | 2     | 6   | 0.79%                   | \$3,486.78          | 10              | \$448.47              | Fischer-Peters, Dawn A                                      |
| 16 | 01247516 | 000 | Bayshore West #4A | 2     | 5   | 0.80%                   | \$3,501.56          | 10              | \$450.37              | Crew, Rodney C Sr & Cathy P                                 |
| 17 | 01247518 | 000 | Bayshore West #4A | 2     | 3   | 0.70%                   | \$3,091.44          | 10              | \$397.62              | Loudon, Todd Jay & Teresa A                                 |
| 18 | 01247519 | 000 | Bayshore West #4A | 2     | 2   | 0.70%                   | \$3,086.22          | 10              | \$396.95              | Scoggin, Robert W Jr & Ginger D                             |
| 19 | 01247520 | 000 | Bayshore West #4A | 2     | 1   | 0.70%                   | \$3,067.27          | 10              | \$394.51              | Geller, Barry A                                             |
| 20 | 01247521 | 000 | Bayshore West #4A | 2     | 30  | 0.73%                   | \$3,205.14          | 10              | \$412.24              | Ives, Joint Revocable Trust Ives GC & Grimes-Ives E/TTEE    |
| 21 | 01247522 | 000 | Bayshore West #4A | 2     | 29  | 0.73%                   | \$3,227.51          | 10              | \$415.12              | Young, Joseph E & Rosella O                                 |
| 22 | 01247523 | 000 | Bayshore West #4A | 2     | 28  | 0.75%                   | \$3,283.63          | 10              | \$422.34              | Persson, Eric J & Janalee                                   |
| 23 | 01247524 | 000 | Bayshore West #4A | 2     | 27  | 0.72%                   | \$3,178.95          | 10              | \$408.88              | Grether, Ronald L & Yolanda B                               |
| 24 | 01247525 | 000 | Bayshore West #4A | 2     | 26  | 0.70%                   | \$3,072.81          | 10              | \$395.23              | Kaathue, Douglas E & Lisa A                                 |
| 25 | 01247526 | 000 | Bayshore West #4A | 2     | 25  | 0.70%                   | \$3,072.81          | 10              | \$395.23              | Lausten, Alison J & Richard R                               |
| 26 | 01247527 | 000 | Bayshore West #4A | 2     | 24  | 0.70%                   | \$3,072.81          | 10              | \$395.23              | Stephenson, Ward                                            |
| 27 | 01247528 | 000 | Bayshore West #4A | 1     | 19  | 0.72%                   | \$3,174.55          | 10              | \$408.31              | Underwood, Patricia K                                       |
| 28 | 01247529 | 000 | Bayshore West #4A | 1     | 18  | 0.72%                   | \$3,174.55          | 10              | \$408.31              | McSheehy Family 1992 Trust McSheehy, J B & N<br>E/Trustees  |
| 29 | 01247530 | 000 | Bayshore West #4A | 1     | 17  | 0.74%                   | \$3,272.34          | 10              | \$420.89              | Bice, Michael E & Chong Y                                   |
| 30 | 01247531 | 000 | Bayshore West #4A | 1     | 16  | 0.82%                   | \$3,587.88          | 10              | \$461.47              | Watts, Vernon A & Dorothy C A                               |
| 31 | 01247532 | 000 | Bayshore West #4A | 1     | 15  | 0.80%                   | \$3,507.66          | 10              | \$451.15              | Strange, Ray L                                              |
| 32 | 01247533 | 000 | Bayshore West #4A | 1     | 14  | 0.74%                   | \$3,270.23          | 10              | \$420.62              | Kleaver, Charles & Sarah                                    |
| 33 | 01247534 | 000 | Bayshore West #4A | 1     | 13  | 0.70%                   | \$3,085.42          | 10              | \$396.85              | Hope Cottages Inc.                                          |
| 34 | 01247535 | 000 | Bayshore West #4A | 1     | 12  | 0.71%                   | \$3,124.22          | 10              | \$401.84              | Burger, Bryce M & Burt-Burger, Christine D                  |



**Final Assessment Roll for Special Assessment District 3P04  
Bayshore West Subd Area Street Reconstruction RID (04-09)**

| ID | TaxID    | APP | Subdivision       | Block   | Lot | Property<br>Owner Share | Final<br>Assessment | Years to<br>Pay | Annual P&T<br>Payment | Owner of Record (Names to be removed prior to<br>recording) |
|----|----------|-----|-------------------|---------|-----|-------------------------|---------------------|-----------------|-----------------------|-------------------------------------------------------------|
| 35 | 01247536 | 000 | Bayshore West #4A | 1       | 11  | 0.69%                   | \$3,024.95          | 10              | \$389.07              | Perry, Jeffrey E & Rebecca L                                |
| 36 | 01247537 | 000 | Bayshore West #4A | 1       | 10  | 0.67%                   | \$2,965.44          | 10              | \$381.42              | Coe, James A & Margaret A                                   |
| 37 | 01247538 | 000 | Bayshore West #4A | 1       | 9   | 0.80%                   | \$3,512.26          | 10              | \$451.75              | Webb, Kemp T                                                |
| 38 | 01247539 | 000 | Bayshore West #4A | 1       | 8   | 0.72%                   | \$3,174.55          | 10              | \$408.31              | Doil, Corey D & Diana K                                     |
| 39 | 01247540 | 000 | Bayshore West #4A | 1       | 7   | 0.74%                   | \$3,243.74          | 10              | \$417.21              | Breest, Chris A & Lindy J                                   |
| 40 | 01247541 | 000 | Bayshore West #4A | 1       | 6   | 0.70%                   | \$3,090.93          | 10              | \$397.56              | Veerman, Julie A & Scott R                                  |
| 41 | 01247542 | 000 | Bayshore West #4A | 1       | 5   | 0.70%                   | \$3,090.98          | 10              | \$397.56              | Cordell, Patricia                                           |
| 42 | 01247543 | 000 | Bayshore West #4A | 1       | 4   | 0.70%                   | \$3,094.42          | 10              | \$398.00              | Allen, Jeffrey J & Marie I                                  |
| 43 | 01247544 | 000 | Bayshore West #4A | 1       | 3   | 0.70%                   | \$3,101.44          | 10              | \$398.91              | Carroll, K Wayde & Eisenrich, Lisa A                        |
| 44 | 01247545 | 000 | Bayshore West #4A | 1       | 2   | 0.71%                   | \$3,103.65          | 10              | \$399.19              | Raquel, Bobby A                                             |
| 45 | 01247546 | 000 | Bayshore West #4A | 1       | 1   | 0.81%                   | \$3,576.56          | 10              | \$460.02              | Caldwell, Charles P & Darlene J                             |
| 46 | 01247548 | 000 | Bayshore West #4A | Tract 1 |     | 2.76%                   | \$12,127.53         | 20              | \$61.55               | Alaska Bay Owners Association Inc                           |
| 47 | 01247549 | 000 | Bayshore West #4A | Tract H |     | 0.00%                   | \$0.00              | 4               | \$0.00                | Alaska Bay Owners Association Inc (included in 46)          |
| 48 | 01247550 | 000 | Bayshore West #4A | 2       | 4A  | 0.69%                   | \$3,020.14          | 10              | \$388.45              | Joyce, Kenneth G & Kristine M                               |
| 49 | 01253104 | 000 | Bayshore West #4A | 1       | 20  | 0.72%                   | \$3,174.55          | 10              | \$408.31              | Stoner, Terry C & Dana R                                    |
| 50 | 01253105 | 000 | Bayshore West #4A | 1       | 21  | 0.75%                   | \$3,301.85          | 10              | \$424.68              | Fier, Douglas W & Kimberly L                                |
| 51 | 01253106 | 000 | Bayshore West #4A | 1       | 22  | 0.74%                   | \$3,268.93          | 10              | \$420.45              | Vance, Harry G Jr                                           |
| 52 | 01253107 | 000 | Bayshore West #4A | 1       | 23  | 0.80%                   | \$3,535.41          | 10              | \$454.72              | Porto, Vincent Charles & Sally Anne                         |
| 53 | 01253108 | 000 | Bayshore West #4A | 1       | 24  | 0.82%                   | \$3,597.53          | 10              | \$462.71              | Holzschuh, Phillip A & Diane E                              |
| 54 | 01253109 | 000 | Bayshore West #4A | 1       | 25  | 0.74%                   | \$3,243.30          | 10              | \$417.15              | Pratt, James E & Patricia A                                 |
| 55 | 01253110 | 000 | Bayshore West #4A | 1       | 26  | 0.68%                   | \$2,993.75          | 10              | \$385.06              | Inscho, William P II & Paula L                              |
| 56 | 01253111 | 000 | Bayshore West #4A | 1       | 27  | 0.69%                   | \$3,021.86          | 10              | \$388.67              | Rogers, Douglas B & Shannon M                               |
| 57 | 01253112 | 000 | Bayshore West #4A | 1       | 28  | 0.80%                   | \$3,526.38          | 10              | \$453.56              | Polen, Clem Earl                                            |
| 58 | 01253113 | 000 | Bayshore West #4A | 3       | 13  | 0.85%                   | \$3,753.47          | 10              | \$482.77              | Miller, Gerald J                                            |
| 59 | 01253114 | 000 | Bayshore West #4A | 3       | 14  | 0.70%                   | \$3,060.60          | 10              | \$393.65              | Matzela, Lacey L                                            |
| 60 | 01253115 | 000 | Bayshore West #4A | 3       | 15  | 0.80%                   | \$3,512.19          | 10              | \$451.74              | Pergiel, Melanie & Christopher J                            |
| 61 | 01253116 | 000 | Bayshore West #4A | 3       | 16  | 0.85%                   | \$3,743.51          | 10              | \$481.49              | Jacobson, Todd C                                            |
| 62 | 01253117 | 000 | Bayshore West #4A | 4       | 9   | 0.73%                   | \$3,210.31          | 10              | \$412.91              | Michaels, Jack & Emily                                      |
| 63 | 01253118 | 000 | Bayshore West #4A | 4       | 8   | 0.72%                   | \$3,173.83          | 10              | \$408.22              | Turner, Adam & Bryanne                                      |
| 64 | 01253119 | 000 | Bayshore West #4A | 2       | 14  | 0.79%                   | \$3,481.72          | 10              | \$447.82              | Berdahl, Anthony C & Margeret J                             |
| 65 | 01253120 | 000 | Bayshore West #4A | 2       | 15  | 0.69%                   | \$3,020.20          | 10              | \$388.46              | Deguzman, Avelino H & Reynalda M                            |
| 66 | 01253121 | 000 | Bayshore West #4A | 2       | 16  | 0.69%                   | \$3,020.20          | 10              | \$388.46              | Love, John A & Jenny G                                      |
| 67 | 01253122 | 000 | Bayshore West #4A | 2       | 17  | 0.71%                   | \$3,113.46          | 10              | \$400.45              | Bjurstrom, Marilyn J Trustee Declaration of Trust           |
| 68 | 01253123 | 000 | Bayshore West #4A | 2       | 18  | 0.71%                   | \$3,106.91          | 10              | \$399.61              | Keller, David J & Karen A K                                 |
| 69 | 01253124 | 000 | Bayshore West #4A | 2       | 19  | 0.69%                   | \$3,021.94          | 10              | \$388.68              | Twait, Warren C & Olivia L                                  |
| 70 | 01253125 | 000 | Bayshore West #4A | 2       | 20  | 0.77%                   | \$3,366.82          | 10              | \$433.04              | Farson, Philip S & OK-Kyung                                 |

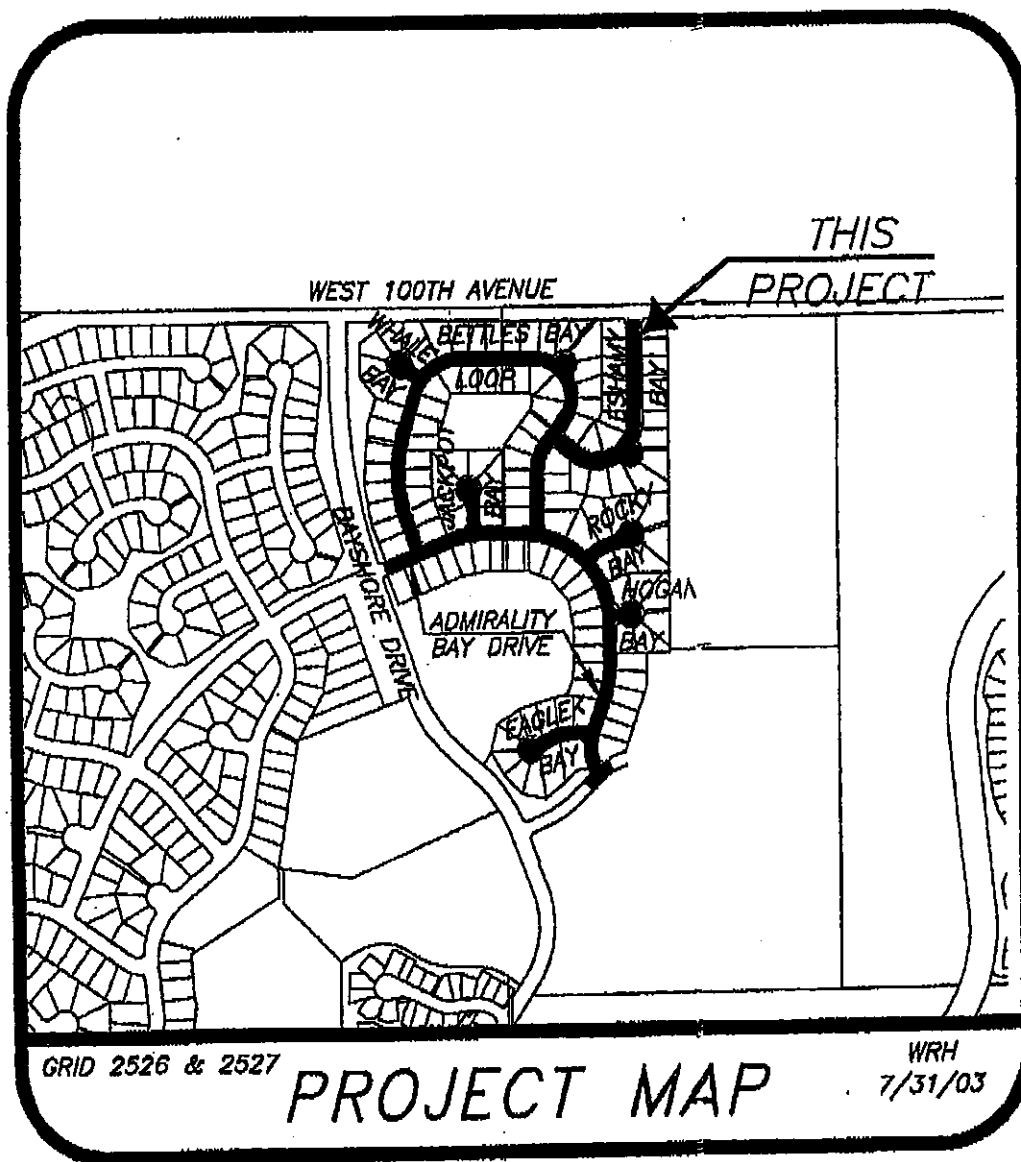
**Final Assessment Roll for Special Assessment District 3P04  
Bayshore West Subd Area Street Reconstruction RID (04-09)**

| ID  | TaxID    | APP | Subdivision       | Block   | Lot | Property<br>Owner Share | Final<br>Assessment | Years to<br>Pay | Annual P&I<br>Payment | Owner of Record (Names to be removed prior to<br>recording) |
|-----|----------|-----|-------------------|---------|-----|-------------------------|---------------------|-----------------|-----------------------|-------------------------------------------------------------|
| 71  | 01253126 | 000 | Bayshore West #4A | 2       | 21  | 0.75%                   | \$3,292.85          | 10              | \$423.53              | Pratt, Eric J & Deborah A                                   |
| 72  | 01253127 | 000 | Bayshore West #4A | 2       | 22  | 0.73%                   | \$3,208.48          | 10              | \$412.42              | Dwinnell, Debby A                                           |
| 73  | 01253128 | 000 | Bayshore West #4A | 2       | 23  | 0.70%                   | \$3,072.81          | 10              | \$395.23              | Morales, Romulo H & Mariella C                              |
| 74  | 01253131 | 000 | Bayshore West #4A | Fract-M |     | 0.00%                   | \$0.00              | +               | \$0.00                | Alaska Bay Owners Association Inc (included in 46)          |
| 75  | 01253132 | 000 | Bayshore West #4A | Fract-L |     | 0.00%                   | \$0.00              | +               | \$0.00                | Alaska Bay Owners Association Inc (included in 46)          |
| 76  | 01253133 | 000 | Bayshore West #4A | 1       | 29  | 0.71%                   | \$3,130.69          | 10              | \$402.67              | Banez, Julio R & Dina                                       |
| 77  | 01253134 | 000 | Bayshore West #4A | 1       | 30  | 0.75%                   | \$3,315.03          | 10              | \$426.38              | Triggs, Kyle M & Annette G                                  |
| 78  | 01253135 | 000 | Bayshore West #4A | 1       | 31  | 0.69%                   | \$3,032.91          | 10              | \$390.09              | Viramontes, Robert C & Amy C                                |
| 79  | 01253136 | 000 | Bayshore West #4A | 1       | 32  | 0.68%                   | \$2,971.94          | 10              | \$382.25              | Miessner, Mack J & Rochelle C                               |
| 80  | 01253137 | 000 | Bayshore West #4A | 1       | 33  | 0.68%                   | \$2,996.51          | 10              | \$385.41              | Bunnell, Elizabeth A                                        |
| 81  | 01253138 | 000 | Bayshore West #4A | 1       | 34  | 0.68%                   | \$2,996.51          | 10              | \$385.41              | Buckley, Ronnie O & Sherry A Revocable Trusts               |
| 82  | 01253139 | 000 | Bayshore West #4A | 1       | 35  | 0.68%                   | \$2,996.65          | 10              | \$385.43              | Buckley, R O & S A Trustees                                 |
| 83  | 01253140 | 000 | Bayshore West #4A | 1       | 36  | 0.68%                   | \$3,000.30          | 10              | \$385.90              | Piersol, Ann Godoy & Mark W                                 |
| 84  | 01253141 | 000 | Bayshore West #4A | 3       | 1   | 0.69%                   | \$3,025.12          | 10              | \$389.09              | Hoff, Ricky A & Saguena                                     |
| 85  | 01253142 | 000 | Bayshore West #4A | 3       | 2   | 0.69%                   | \$3,021.94          | 10              | \$388.68              | Hanifen, Paula C & Michael                                  |
| 86  | 01253143 | 000 | Bayshore West #4A | 3       | 3   | 0.69%                   | \$3,021.94          | 10              | \$388.68              | Dicang, Paul N 50% & Ellison, Carla J 50%                   |
| 87  | 01253144 | 000 | Bayshore West #4A | 3       | 4   | 0.69%                   | \$3,021.94          | 10              | \$388.68              | Cox, Gene D & Nobre, Dulce                                  |
| 88  | 01253145 | 000 | Bayshore West #4A | 3       | 5   | 0.69%                   | \$3,021.94          | 10              | \$388.68              | Cluff, Lance M & Margorita A                                |
| 89  | 01253146 | 000 | Bayshore West #4A | 3       | 6   | 0.69%                   | \$3,025.67          | 10              | \$389.16              | Phillips, Jeanne L & Patrick D                              |
| 90  | 01253147 | 000 | Bayshore West #4A | 3       | 7   | 0.72%                   | \$3,167.19          | 10              | \$407.36              | Denton, Jeffrey W & Lorri S                                 |
| 91  | 01253148 | 000 | Bayshore West #4A | 3       | 8   | 0.78%                   | \$3,431.38          | 10              | \$441.34              | MacLean, Stephen A & Mellish, Jo-Ann E                      |
| 92  | 01253149 | 000 | Bayshore West #4A | 3       | 9   | 0.84%                   | \$3,716.28          | 10              | \$477.99              | Shaw, Susan M & Robert F                                    |
| 93  | 01253150 | 000 | Bayshore West #4A | 3       | 10  | 0.77%                   | \$3,369.04          | 10              | \$433.33              | Mapstone, Guy E & Doreen K                                  |
| 94  | 01253151 | 000 | Bayshore West #4A | 3       | 11  | 0.76%                   | \$3,346.18          | 10              | \$430.39              | Owen, Rick L & Virginia A                                   |
| 95  | 01253152 | 000 | Bayshore West #4A | 3       | 12  | 0.73%                   | \$3,195.67          | 10              | \$411.03              | Bruno, Scott H                                              |
| 96  | 01253153 | 000 | Bayshore West #4A | 3       | 17  | 0.87%                   | \$3,834.52          | 10              | \$493.20              | Smith, John W & Marissa D                                   |
| 97  | 01253154 | 000 | Bayshore West #4A | 3       | 18  | 0.85%                   | \$3,757.61          | 10              | \$483.30              | Schadt, Gordon F                                            |
| 98  | 01253155 | 000 | Bayshore West #4A | 3       | 19  | 0.74%                   | \$3,271.41          | 10              | \$420.77              | Dowling, Paul M & Jennifer N                                |
| 99  | 01253156 | 000 | Bayshore West #4A | 3       | 20  | 0.73%                   | \$3,197.75          | 10              | \$411.29              | Jaso, William & Phelps-Jaso, Debbie                         |
| 100 | 01253157 | 000 | Bayshore West #4A | 3       | 21  | 0.82%                   | \$3,620.29          | 10              | \$465.64              | Steele, William E Jr                                        |
| 101 | 01253158 | 000 | Bayshore West #4A | 3       | 22  | 0.76%                   | \$3,327.80          | 10              | \$428.02              | Edwards, Russel L & Tara L                                  |
| 102 | 01253159 | 000 | Bayshore West #4A | 3       | 23  | 0.77%                   | \$3,399.30          | 10              | \$437.22              | Rogers, Gary A & Lisa M                                     |
| 103 | 01253160 | 000 | Bayshore West #4A | 3       | 24  | 0.70%                   | \$3,078.30          | 10              | \$395.93              | Hebner, Jason J & Mary J                                    |
| 104 | 01253161 | 000 | Bayshore West #4A | 3       | 25  | 0.80%                   | \$3,531.58          | 10              | \$454.23              | Larson, Wayne F                                             |

**Final Assessment Roll for Special Assessment District 3P04  
Bayshore West Subd Area Street Reconstruction RID (04-09)**

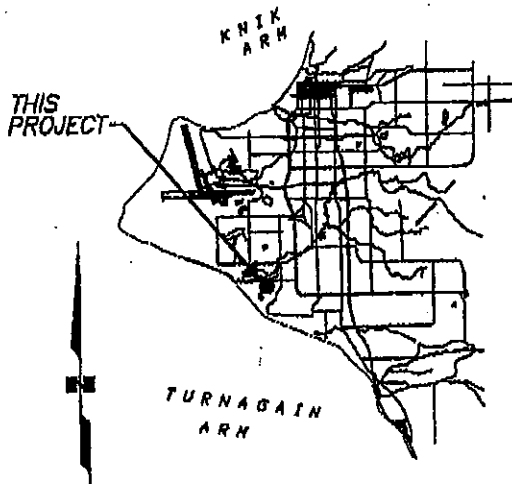
| ID  | TaxID    | APP | Subdivision       | Block | Lot | Property<br>Owner Share | Final<br>Assessment | Years to<br>Pay | Annual P&I<br>Payment | Owner of Record (Names to be removed prior to<br>recording)                   |
|-----|----------|-----|-------------------|-------|-----|-------------------------|---------------------|-----------------|-----------------------|-------------------------------------------------------------------------------|
| 105 | 01253162 | 000 | Bayshore West #4A | 3     | 26  | 0.82%                   | \$3,599.29          | 10              | \$462.94              | Smith, Mark K & Vickie A                                                      |
| 106 | 01253163 | 000 | Bayshore West #4A | 3     | 27  | 0.75%                   | \$3,278.21          | 10              | \$421.64              | Sellin, Jo-Li C& Dale V                                                       |
| 107 | 01253164 | 000 | Bayshore West #4A | 3     | 28  | 0.77%                   | \$3,374.32          | 10              | \$434.00              | Mayra, Stanley G & Anna Karen                                                 |
| 108 | 01253165 | 000 | Bayshore West #4A | 3     | 29  | 0.72%                   | \$3,156.99          | 10              | \$406.05              | Hellings, D Michael & Devron M                                                |
| 109 | 01253166 | 000 | Bayshore West #4A | 3     | 30  | 0.75%                   | \$3,301.49          | 10              | \$424.64              | Griffin, Douglas B & Barbara L                                                |
| 110 | 01253167 | 000 | Bayshore West #4A | 3     | 31  | 0.83%                   | \$3,638.24          | 10              | \$467.95              | Vigil, William E & Ann                                                        |
| 111 | 01253169 | 000 | Bayshore West #4A | 4     | 13  | 0.73%                   | \$3,220.71          | 10              | \$414.25              | Bertin, Daniel H & Cynthia K                                                  |
| 112 | 01253170 | 000 | Bayshore West #4A | 4     | 12  | 0.73%                   | \$3,219.98          | 10              | \$414.15              | Bucy, Richard T & Donna L                                                     |
| 113 | 01253171 | 000 | Bayshore West #4A | 4     | 11  | 0.73%                   | \$3,219.98          | 10              | \$414.15              | Tryck, Keith E & Laurie M                                                     |
| 114 | 01253172 | 000 | Bayshore West #4A | 4     | 10  | 0.73%                   | \$3,215.33          | 10              | \$413.56              | Alaska Dist Church of the Nazarene                                            |
| 116 | 01253182 | 000 | Bayshore West #4A | 4     | 14A | 0.91%                   | \$3,992.93          | 10              | \$513.57              | Pentlidge, James B                                                            |
| 115 | 01253183 | 000 | Bayshore West #4A | 4     | 16A | 0.85%                   | \$3,745.06          | 10              | \$481.69              | Turletes, Christopher M & Stewart, Cheryl L                                   |
| 117 | 01254155 | 000 | Bayshore West #4A | 4     | 17  | 0.71%                   | \$3,138.38          | 10              | \$403.66              | Herrick, Donald L & Vesta A                                                   |
| 118 | 01254156 | 000 | Bayshore West #4A | 4     | 18  | 0.72%                   | \$3,151.40          | 10              | \$405.33              | Johnson, Clinton O & Julie Dawn                                               |
| 119 | 01254157 | 000 | Bayshore West #4A | 4     | 19  | 0.83%                   | \$3,630.18          | 10              | \$466.91              | Barria, Ignacio                                                               |
| 120 | 01254158 | 000 | Bayshore West #4A | 4     | 20  | 0.70%                   | \$3,085.55          | 10              | \$396.86              | Brooks, Wiley S & Maryann D Revocable Trust<br>Brooks W S & M D Trustees      |
| 121 | 01254159 | 000 | Bayshore West #4A | 4     | 30  | 0.92%                   | \$4,027.11          | 10              | \$517.97              | Bundy, Thomas R & Victoria R                                                  |
| 122 | 01254160 | 000 | Bayshore West #4A | 3     | 32  | 0.71%                   | \$3,144.50          | 10              | \$404.45              | Samuels, Joshua A                                                             |
| 123 | 01254161 | 000 | Bayshore West #4A | 3     | 33  | 0.72%                   | \$3,171.49          | 10              | \$407.92              | Holt, Charles W & Darcy P                                                     |
| 124 | 01254162 | 000 | Bayshore West #4A | 3     | 34  | 0.71%                   | \$3,121.77          | 10              | \$401.52              | La Bau, Vernon J & Kay T Living Trusts (50% Each)<br>La Bau, VJ & KT Trustees |
| 125 | 01254163 | 000 | Bayshore West #4A | 3     | 35  | 0.70%                   | \$3,066.85          | 10              | \$394.46              | Jager, Contractus & Jager-Gabbert, Robin C                                    |
| 126 | 01254164 | 000 | Bayshore West #4A | 3     | 36  | 0.70%                   | \$3,079.15          | 10              | \$396.04              | Ratcliff, Kristie D & William S                                               |
| 127 | 01254165 | 000 | Bayshore West #4A | 3     | 37  | 0.85%                   | \$3,734.75          | 10              | \$480.36              | Miller, John L & Deirdre A                                                    |
| 128 | 01254180 | 000 | Bayshore West #4A | 4     | 21  | 0.70%                   | \$3,093.79          | 10              | \$397.92              | Tannahill, Robert S & Elizabeth M                                             |
| 129 | 01254181 | 000 | Bayshore West #4A | 4     | 22  | 0.69%                   | \$3,042.68          | 10              | \$391.35              | Tannahill, Robert W & Katharine R                                             |
| 130 | 01254182 | 000 | Bayshore West #4A | 4     | 23  | 0.67%                   | \$2,948.51          | 10              | \$379.24              | Hoffich, Daryl L & Debra A                                                    |
| 131 | 01254183 | 000 | Bayshore West #4A | 4     | 24  | 0.68%                   | \$3,012.73          | 10              | \$387.50              | Schwartz, Melissa G 50% & Butler, Edward J VI                                 |
| 132 | 01254184 | 000 | Bayshore West #4A | 4     | 25  | 0.65%                   | \$2,879.79          | 10              | \$370.40              | McCracken, Betsy W                                                            |
| 133 | 01254185 | 000 | Bayshore West #4A | 4     | 26  | 0.65%                   | \$2,880.90          | 10              | \$370.54              | Fitz-Enz, Theresa A & Konofalski, Frank M                                     |
| 134 | 01254186 | 000 | Bayshore West #4A | 4     | 27  | 0.68%                   | \$3,011.07          | 10              | \$387.28              | Boerger, Charles F & Jane E                                                   |
| 135 | 01254187 | 000 | Bayshore West #4A | 4     | 28  | 0.68%                   | \$2,993.37          | 10              | \$385.01              | Bridges, Leon Michael & Anne                                                  |
| 136 | 01254188 | 000 | Bayshore West #4A | 4     | 29  | 0.73%                   | \$3,229.74          | 10              | \$415.41              | Bridges, Leon M & Anne                                                        |
|     |          |     |                   |       |     | 100.00%                 | \$440,001.76        |                 |                       |                                                                               |

Exhibit 3



3P04

04-09



STREET RECONSTRUCTION  
BAYSHORE WEST SUBDIVISION  
AREA RID

Office of Planning, Development and Public Works  
Project Management and Engineering Department

## Exhibit 4

CLERK'S OFFICE

APPROVED

Date: 6-29-93

Submitted by: Chairman of the Assembly  
at the Request of the Mayor

Prepared by: Finance Department

For Reading: June 29, 1993

### ANCHORAGE, ALASKA RESOLUTION NO. AR 93-179

#### A RESOLUTION ESTABLISHING A REVISED TIME PAYMENT SCHEDULE FOR THE PAYMENT OF ROAD, PARK, GAS LINE, AND WATER AND WASTEWATER ASSESSMENTS

WHEREAS, Anchorage Municipal Code Section 19.20.240 calls for the adoption of time payment schedules for payment of assessments, by resolution;

NOW, THEREFORE, the Assembly of Anchorage resolves:

Section 1. All assessments levied on property, benefitted by an improvement that is financed by special assessment bonds or notes, shall be payable in annual installments that are provided for in the terms of the bond or note sale.

Section 2. Unless otherwise provided for by the Municipal Assembly, all other assessments levied on property benefitted by special assessment districts created after the effective date of this ordinance and not described in Section 1, shall be payable in annual installments as follows:

Less than \$500.00

\$500.00 or more but less than \$1,000.00

\$1,000.00 or more but less than \$2,500.00

\$2,500.00 or more but less than \$5,000.00

\$5,000.00 or more but less than \$7,500.00

More than \$7,500.00

One lump sum payment

Two equal annual installments

Five equal annual installments

Ten equal annual installments

Fifteen equal annual installments

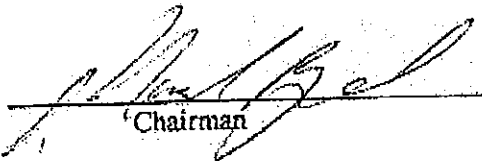
Twenty equal annual installments

Section 3. Nothing in this resolution is intended to prohibit a property owner from paying a levied assessment in full at any time.

Section 4. This resolution will take effect on April 1, 1994. It is effective for water and wastewater improvements as approved by the Alaska Public Utilities Commission.

AM 721-93

PASSED AND APPROVED by the Assembly of Anchorage this 29<sup>th</sup> day of  
June, 1993.

  
Chairman

ATTEST:

  
Municipal Clerk

## Exhibit 5

Submitted by: Chair of the Assembly at the  
Request of the Mayor  
Prepared by: Project Management  
& Engineering Department  
For Reading: January 30, 2007

CLERK'S OFFICE

APPROVED

Date: 2-27-07

ANCHORAGE, ALASKA  
AO NO. 2007- 31

1 AN ORDINANCE WAIVING THE ASSESSABLE SHARE REQUIREMENT OF  
2 ANCHORAGE MUNICIPAL CODE SECTION 19.40.100B. FOR SEVEN ROAD  
3 RECONSTRUCTION ROAD IMPROVEMENT DISTRICTS.  
4

5  
6 WHEREAS, benefiting property owners and the Anchorage Assembly approved and  
7 created the following Special Assessment Districts through the Reconstruction  
8 (90/10) Road Improvement District (RID) Program:  
9

|                                                                       |                  |
|-----------------------------------------------------------------------|------------------|
| 10 Town and Country Estates Subdivision Area                          | AO 2004-172      |
| 11 Marathon Circle                                                    | AO 2004-173      |
| 12 Bayshore West Subdivision Area                                     | AO 2004-164      |
| 13 Leawood Drive/Roy Street                                           | AO 2005-129      |
| 14 58 <sup>th</sup> Avenue between Arctic Boulevard and Silverado Way | AO 2006-075      |
| 15 B Street between 40 <sup>th</sup> Avenue and Tudor Road            | AO 2006-102      |
| 16 Arlene Drive, Kingfisher Drive, Pelican Drive and Pelican Court    | AO 2006-091; and |

17  
18 WHEREAS, Anchorage Municipal Code section 19.40.100B. mandates assessable  
19 costs on projects funded through the Reconstruction (90/10) RID Program shall be  
20 ten percent (10%) of the total project costs; and  
21

22 WHEREAS, final assessments are capped at ten percent (10%) above the owner-  
23 approved assessments unless the higher assessments are approved by property  
24 owners; and  
25

26 WHEREAS, the current estimated cost of each of these RIDs results in  
27 assessments exceeding the ten percent (10%) cap, due to substantial construction  
28 cost increases; and  
29

30 WHEREAS, construction of these RIDs is a priority for the Municipality because of  
31 the deteriorated condition of the roads; and  
32

33 WHEREAS, the Municipality desires to proceed with design and construction of the  
34 RIDs without increasing the property-owner-approved assessments above the  
35 established cap; and  
36

37 WHEREAS, a waiver of section 19.40.100B. is required in order for these additional  
38 costs to be absorbed by the Municipality; now, therefore,

THE ANCHORAGE ASSEMBLY ORDAINS:

**Section 1.** The requirement in Anchorage Municipal Code section 19.40.100B. mandating that assessable costs shall be ten percent (10%) of the total project costs is hereby waived for the following RIDs:

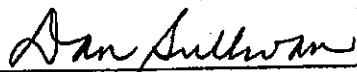
|                                                                    |             |
|--------------------------------------------------------------------|-------------|
| Town and Country Estates Subdivision Area                          | AO 2004-172 |
| Marathon Circle                                                    | AO 2004-173 |
| Bayshore West Subdivision Area                                     | AO 2004-164 |
| Leawood Drive/Roy Street                                           | AO 2005-129 |
| 58 <sup>th</sup> Avenue between Arctic Boulevard and Silverado Way | AO 2006-075 |
| B Street between 40 <sup>th</sup> Avenue and Tudor Road            | AO 2006-102 |
| Arlene Drive, Kingfisher Drive, Pelican Drive and Pelican Court    | AO 2006-091 |

**Section 2.** The Municipality is authorized to proceed with the aforementioned improvements.

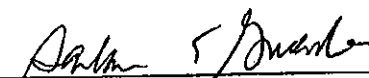
**Section 3.** The Municipality is authorized to include funding for these projects in future capital improvement programs and shall pursue the necessary funding.

**Section 4.** This ordinance shall be effective immediately upon passage and approval.

PASSED AND APPROVED by the Anchorage Municipal Assembly this 27<sup>th</sup> day of February, 2007.

  
Chair of the Assembly

ATTEST:

  
Municipal Clerk



**MUNICIPALITY OF ANCHORAGE**  
**SUMMARY OF ECONOMIC EFFECTS - GENERAL GOVERNMENT**

AO Number: 2007-31 Title: AN ORDINANCE WAIVING THE ASSESSABLE SHARE REQUIREMENT OF ANCHORAGE MUNICIPAL CODE SECTION 19.40.100B. FOR SEVEN ROAD RECONSTRUCTION ROAD IMPROVEMENT DISTRICTS.

Sponsor & Preparing Agency: Project Management & Engineering Others Affected: None

Changes in Expenditures and Revenues (Thousands of Dollars)

|                         | FY 07 | FY 08 | FY 09 | FY 10 | FY 11 |
|-------------------------|-------|-------|-------|-------|-------|
| Operating Expenditures  |       |       |       |       |       |
| 1000 Personnel services | N/A   |       |       |       |       |
| 2000 Supplies           | N/A   |       |       |       |       |
| 3000 Other services     | N/A   |       |       |       |       |
| 4000 Debt service       | 21    | 48    | 76    | 85    | 85    |
| 5000 Capital Outlay     | 245   | 300   | 325   | 102   | NONE  |
| Total Direct Costs      | 266   | 348   | 401   | 187   | 85    |

|                              |     |  |  |  |  |
|------------------------------|-----|--|--|--|--|
| ADD: 6000 Charge from others | N/A |  |  |  |  |
| LESS: 7000 Charge to others  | N/A |  |  |  |  |
| FUNCTION COST:               | N/A |  |  |  |  |

|           |      |      |      |      |      |
|-----------|------|------|------|------|------|
| REVENUES: | NONE | NONE | NONE | NONE | NONE |
|-----------|------|------|------|------|------|

|          |     |  |  |  |  |
|----------|-----|--|--|--|--|
| CAPITAL: | N/A |  |  |  |  |
|----------|-----|--|--|--|--|

|                            |     |  |  |  |  |
|----------------------------|-----|--|--|--|--|
| POSITIONS: FT, PT AND TEMP | N/A |  |  |  |  |
|----------------------------|-----|--|--|--|--|

**Public Sector Economic Effects:** This ordinance will result in \$972,000 of the costs of seven Road Improvement Districts (RID) being paid with road bonds rather than by special assessments. The Capital Outlay reflects the estimated annual additional RID project cost that would be absorbed by the Municipality if this ordinance is adopted. The Debt Service amounts are based on the Capital Outlay amounts and an assumed interest rate of 6%. It should be noted that while the proposed Debt Service increases on the RIDs are included in this summary, they do not increase debt service already reflected in the road bond approval process.

**Private Sector Economic Effects:** The property-owner approved assessments on approximately 400 properties will not be raised above the established cap.

If further explanation is necessary, a separate page may be attached.

Prepared by: James L. Lamson  
(name)

Telephone: 343-8120

Validated by OMB: \_\_\_\_\_  
(name)

Date: \_\_\_\_\_

Approved by: Howard C. Holtan, P.E.  
Director, Preparing Agency

Date: \_\_\_\_\_

Concurred by: NONE  
Director, Affected Agency

Date: \_\_\_\_\_

Approved by: \_\_\_\_\_  
Executive Manager

Date: \_\_\_\_\_



**MUNICIPALITY OF ANCHORAGE  
ASSEMBLY MEMORANDUM**

**No. AM 101-2007**

**Meeting Date: January 30, 2007**

**FROM: Mayor**

**SUBJECT: An Ordinance Waiving the Assessable Share Requirement of Anchorage Municipal Code Section 19.40.100B. for Seven Road Reconstruction Road Improvement Districts.**

This ordinance waives the code requirement for property owner assessments to cover 10% of the total project costs on seven road reconstruction Road Improvement Districts (RIDs). The estimated average assessment share would be 6.5%, and the estimated project costs to be absorbed by the Municipality are approximately \$972,000. These projects are estimated to total \$28,000,000. The seven RIDs are:

|                                                                    |             |
|--------------------------------------------------------------------|-------------|
| Town and Country Estates Subdivision Area                          | AO 2004-172 |
| Marathon Circle                                                    | AO 2004-173 |
| Bayshore West Subdivision Area                                     | AO 2004-164 |
| Leawood Drive/Roy Street                                           | AO 2005-129 |
| 58 <sup>th</sup> Avenue between Arctic Boulevard and Silverado Way | AO 2006-075 |
| B Street between 40 <sup>th</sup> Avenue and Tudor Road            | AO 2006-102 |
| Arlene Drive, Kingfisher Drive, Pelican Drive and Pelican Court    | AO 2006-091 |

Road construction costs increased approximately 40% over the last three years and, on most projects, the Municipality has been able to adjust CIP funding to match. However, RIDs are approved with an assessment cap of 10% above the approved estimate, and property owner approval is required if costs exceed this cap. While the streets in these RIDs are in poor shape, and the Municipality sees reconstruction as a priority, it is unlikely the 400 affected property owners would support the projects at the higher assessment level. The effect of failed re-ballots is cancellation of the reconstruction projects.

These seven RIDs were approved by property owners at an average cost of about \$1,034/LF, 38% higher than the average cost of RIDs completed in 2002 and 2003. Historically, a budget increase of this size would have covered construction inflation. However, the current estimated cost for these seven RIDs has risen even further to \$1,628/LF. More detail on the costs of these seven RIDs is attached.

Over \$800,000 has already been invested by the Municipality in these seven projects and if the RIDs fail in re-balloting, the Municipality's investment is lost. Approving this ordinance authorizes the Municipality to absorb about \$972,000 in

41 costs that would have been assessed through the 90/10 program. The ordinance  
42 does not require tax revenue expenditure, as funding will come from road bonds.

43  
44 These seven RID projects would fully expend Reconstruction RID funding in the  
45 CIP for the next three years. While local road reconstruction is a growing need  
46 due to deteriorating neighborhood streets, it seems unlikely that property owners  
47 would approve future 90/10 projects with assessments in the \$7,000-per-lot range.  
48 If the 90/10 program is no longer effective in funding local road reconstruction  
49 projects, other options should be considered, such as changing the assessment  
50 formula.

51  
52 THE ADMINISTRATION SUPPORTS APPROVAL OF AN ORDINANCE  
53 WAIVING THE ASSESSABLE SHARE REQUIREMENT OF ANCHORAGE  
54 MUNICIPAL CODE SECTION 19.40.100B. FOR THE SEVEN ROAD  
55 RECONSTRUCTION ROAD IMPROVEMENT DISTRICTS NAMED HEREIN.

56  
57 Prepared by: Howard C. Holtan, Director, Project Management & Engineering Department  
58 Concur: James N. Reeves, Municipal Attorney  
59 Concur: Denis C. LeBlanc, Municipal Manager  
60 Respectfully submitted: Mark Begich, Mayor

# 90/10 Reconstruction RIDs - Active Projects

- |   |                                                   |
|---|---------------------------------------------------|
| 1 | Town and Country                                  |
| 2 | Marathon Cir                                      |
| 3 | Bayshore West                                     |
| 4 | Leawood Dr/Roy St                                 |
| 5 | 58th Ave                                          |
| 6 | B Street                                          |
| 7 | Arlene Dr/Kingfisher Dr/<br>Pelican Dr/Pelican Ct |

Tudor Rd

C St

Dowling Rd

Arctic Blvd

Minnesota Blvd

Raspberry Rd

Jewel Lake Rd

Diamond Blvd

100th Ave

Lake Otis Pkwy

New Seward Hwy

6

5

1

4

7

2

3

| A                                                            | B                  | C                        | D               | E                    | F                      | G                                      | H                               | I                                                | J       | K                | L                | M                                  | N                 | O                 | P |
|--------------------------------------------------------------|--------------------|--------------------------|-----------------|----------------------|------------------------|----------------------------------------|---------------------------------|--------------------------------------------------|---------|------------------|------------------|------------------------------------|-------------------|-------------------|---|
| RID Project                                                  | Assembly           | Approved Budget plus 10% | RID Cap Cost/LF | CPD Revised Budget   | Current Budget Cost/LF | Additional Muni Cost with No Re-Ballot | Average Property Balloted w/cap | Average Property Owner Assessment if Re-Balloted | Spent   | Existing Funding | Funding Required | 2007 funding plan                  | 2008 funding plan | 2009 funding plan |   |
| 1 Town and Country Estates (Residential)                     | Sullivan, Jennings | \$1,745,015              | \$927           | \$3,600,000          | \$1,706                | \$185,499                              | \$4,058                         | \$8,372                                          | 113,780 | 2,700,000        | 900,000          | 900,000                            |                   |                   |   |
| 2 Marathon Cir (Residential)                                 | Birch, Shamberg    | \$605,000                | \$931           | \$1,100,000          | \$1,692                | \$49,500                               | \$2,881                         | \$5,238                                          | 124,906 | 600,000          | 500,000          | 500,000                            |                   |                   |   |
| 3 Bayshore West Subdivision (Residential)                    | Birch, Shamberg    | \$4,400,018              | \$938           | \$6,800,000          | \$1,450                | \$239,998                              | \$3,235                         | \$5,000                                          | 401,820 | 2,231,296        | 4,568,704        | 4,600,000                          |                   |                   |   |
| 4 Leewood Dr - Roy St (Residential)                          | Sullivan, Jennings | \$1,848,000              | \$901           | \$3,300,000          | \$1,610                | \$145,200                              | \$4,107                         | \$7,333                                          | 64,903  | 772,668          | 2,527,332        |                                    | 2,600,000         |                   |   |
| 5 58th Ave (Business)                                        | Traini, Coffey     | \$1,870,000              | \$1,133         | \$2,760,000          | \$1,636                | \$83,000                               | \$10,389                        | \$15,000                                         | 104,986 | 500,961          | 2,199,039        |                                    | 2,200,000         |                   |   |
| 6 B Street (Business)                                        | Traini, Coffey     | \$1,650,000              | \$1,331         | \$2,100,000          | \$1,694                | \$45,000                               | \$14,536                        | \$15,000                                         | 33,838  | 408,833          | 1,691,167        |                                    | 1,700,000         |                   |   |
| 7 Arlene Dr - Kingfisher Dr - Pelican Dr & Cir (Residential) | Sullivan, Jennings | \$6,160,000              | \$1,178         | \$8,400,000          | \$1,606                | \$224,000                              | \$5,500                         | \$7,500                                          | 11,181  | 253,441          | 8,146,559        | 750,000                            | 750,000           | 6,650,000         |   |
| TOTAL                                                        |                    | \$18,278,032 Average     | \$1,010 Average | \$28,000,000 Average | \$1,631 Average        | \$972,197                              |                                 |                                                  | 855,414 | 7,467,199        | 20,532,801       | 6,750,000                          | 7,250,000         | 6,650,000         |   |
| <b>INFORMATION ON THE APPROVED 2007 RID CAP</b>              |                    |                          |                 |                      |                        |                                        |                                 |                                                  |         |                  |                  |                                    |                   |                   |   |
|                                                              |                    |                          |                 |                      |                        |                                        |                                 |                                                  |         |                  |                  | 2007                               | 2008              | 2009              |   |
|                                                              |                    |                          |                 |                      |                        |                                        |                                 |                                                  |         |                  |                  | Properties C/D Funding \$5,500,000 | \$5,500,000       | \$5,500,000       |   |
|                                                              |                    |                          |                 |                      |                        |                                        |                                 |                                                  |         |                  |                  | Current CID Funding \$9,150,000    | \$9,150,000       | \$9,150,000       |   |
|                                                              |                    |                          |                 |                      |                        |                                        |                                 |                                                  |         |                  |                  | Other CID Funding \$362,000        | \$362,000         | \$362,000         |   |

**Content ID:** 008738**Type:** AR\_AllOther - All Other Resolutions

A RESOLUTION CONFIRMING AND LEVYING SPECIAL ASSESSMENTS FOR SPECIAL ASSESSMENT DISTRICT 3P04, WHICH PROVIDED STREET RECONSTRUCTION AND STORM DRAIN IMPROVEMENTS WITHIN THE

**Title:** BAYSHORE WEST SUBDIVISION AREA, AND SETTING THE DATE OF ASSESSMENT INSTALLMENT PAYMENTS, INTEREST ON UNPAID ASSESSMENTS, AND PROVIDING FOR PENALTIES AND INTEREST IN THE EVENT OF DELINQUENCY.

**Author:** maglaquijp**Initiating Dept:** PME**Review Depts:** OCPD**Date Prepared:** 2/16/10 8:39 AM**Assembly Meeting Date:** 3/2/10**Public Hearing** 4/13/10**Date:** 3/23/10

| <b>Workflow Name</b>    | <b>Action Date</b>     | <b>Action</b> | <b>User</b>      | <b>Security Group</b> | <b>Content ID</b> |
|-------------------------|------------------------|---------------|------------------|-----------------------|-------------------|
| Clerk_Admin_SubWorkflow | 2/19/10<br>10:42<br>AM | Exit          | Joy Maglaqui     | Public                | 008738            |
| MuniManager_SubWorkflow | 2/19/10<br>10:42<br>AM | Approve       | Joy Maglaqui     | Public                | 008738            |
| MuniManager_SubWorkflow | 2/19/10<br>10:41<br>AM | Checkin       | Joy Maglaqui     | Public                | 008738            |
| CFO_SubWorkflow         | 2/17/10<br>11:42<br>AM | Approve       | Nina Pruitt      | Public                | 008738            |
| OCPD_SubWorkflow        | 2/16/10<br>9:12<br>AM  | Approve       | Tawny Klebesadel | Public                | 008738            |
| PME_SubWorkflow         | 2/16/10<br>9:02<br>AM  | Approve       | Jerry Hansen     | Public                | 008738            |
| AllOtherARWorkflow      | 2/16/10<br>8:42<br>AM  | Checkin       | Tish Millette    | Public                | 008738            |